City of High Point
Meeting Agenda
Prosperity, Livability, & Safety Committee

Municipal Office Building
211 S. Hamilton Street
High Point, NC 27260

Mayor Pro Tempore Monica Peters, Chair
Committee Members:
Council Member Dr. Patrick Harman
Council Member Tyrone Johnson
Council Member Vickie M. McKiver

Cyril Jefferson, Mayor (Alternate)

Thursday, February 5, 2026 **9:00 AM** **Council Chambers**

Prosperity and Livability Committee - Mayor Pro Tempore Monica Peters, Chair

CALL TO ORDER

PRESENTATION OF ITEMS

2026-27 **Capital Financing Update**
Davenport & Company, LLC, the City's Financial Advisor, will give an update on the City's multi-year bond strategy.

2026-26 **Status Update on Major Strategic Projects**
Staff will provide an status and funding updates on select major strategic projects.

2026-33 **Human Relation Commission's 2026 Work Plan**
City Council is requested to consider the Human Relation Commission's proposed 2026 Work Plan.

ADJOURNMENT

CITY OF HIGH POINT
AGENDA ITEM

TITLE: **Capital Financing Update**

FROM:
Bobby Fitzjohn
Financial Services Director

MEETING DATE:
February 5, 2026

PUBLIC HEARING:
No

ADVERTISED DATE/BY:
N/A

ATTACHMENTS:
1. Presentation

PURPOSE: Davenport & Company, LLC, the City's Financial Advisor, will give an update on the City's multi-year bond strategy.

BACKGROUND: The City has engaged Davenport & Company, LLC as our financial advisor on bond issues since 2004. Staff from Davenport will be on hand to discuss debt financing strategies.

BUDGET IMPACT: N/A

RECOMMENDED ACTION REQUESTED: For Information Only.

Discussion Materials

City of High Point, North Carolina

CITY OF
high point.

February 5, 2026

DAVENPORT 1863
PUBLIC FINANCE

Contents / Agenda

Credit Rating Overview

Credit Rating Overview and Peer Comparatives

Issuer / General Obligation Bond Rating Overview

Issuer Credit Rating		
Moody's Investors Service	S&P Global Ratings	Fitch Ratings
Aaa	AAA	AAA
Aa1	AA+	AA+
Aa2	AA	AA
Aa3	AA-	AA-
A1	A+	A+
A2	A	A
A3	A-	A-
Baa1	BBB+	BBB+
Baa2	BBB	BBB
Baa3	BBB-	BBB-

Issuer / General Obligation Rating History (Since 2000)

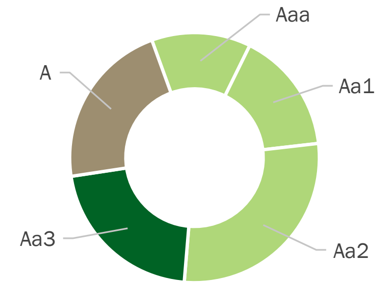
Date	Moody's	S&P	Fitch
Pre-2000	Aa3	AA	AA
Oct-07	Aa2	AA	AA
May-08	Aa2	AAA	AA
Jun-10	Aa1	AAA	AA+

Note: Moody's, S&P & Fitch affirmed the City's Rating in March/April 2022.

Peer Comparative Introduction

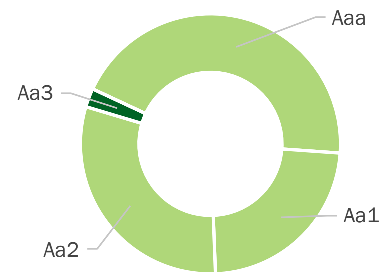
National Moody's Rated Cities and Towns

	Number of Credits	Percentage of Credits
Aaa	259	12.9%
Aa1	320	15.9%
Aa2	567	28.1%
Aa3	429	21.3%
A	440	21.8%
Total	2,015	100.0%



North Carolina Moody's Rated Cities and Towns

	Number of Credits	Percentage of Credits
Aaa	19	44.2%
Aa1	10	23.3%
Aa2	13	30.2%
Aa3	1	2.3%
A	0	0.0%
Total	43	100.0%



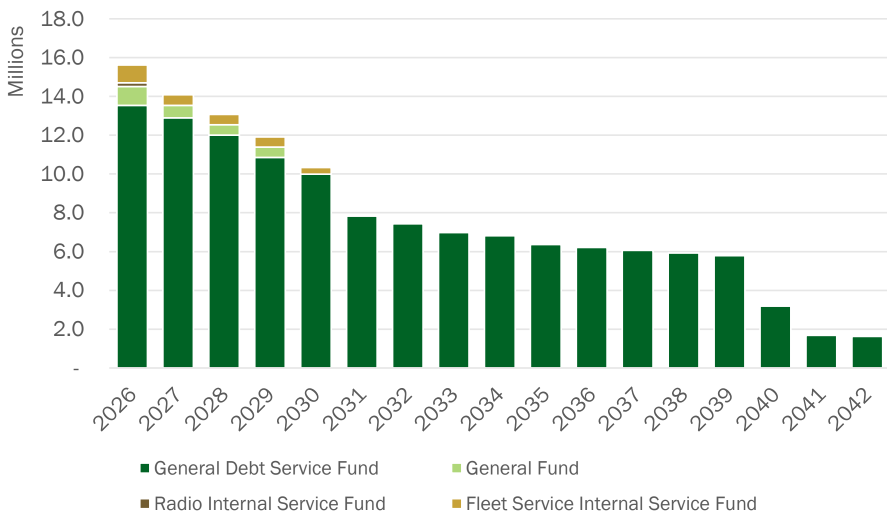
NC 'Aaa':	*Apex, Asheville, Cary, Chapel Hill, Charlotte, Concord, Davidson, Durham, Fuquay-Varina, Greensboro, Holly Springs, Huntersville, Matthews, Mooresville, Morrisville, Raleigh, Wake Forest, Wilmington, Winston-Salem*
NC 'Aa1':	*Carrboro, Clayton, Fayetteville, Garner, Hickory, **High Point**, Indian Trail, Mount Holly, Burlington, Knightdale*
NC 'Aa2':	*Gastonia, Goldsboro, Greenville, Jacksonville, Kannapolis, Leland, Monroe,Nags Head, Rocky Mount, Sanford, Thomasville, Wilson, Zebulon*
NC 'Aa3':	*River Bend*
NC 'A':	*None.*

Note: Peer Comp / Rating info as of June 2025. Sources to Moody's MFRA database. FY 2024 Data in most cases.

Existing Tax Supported Debt Profile

Existing Tax Supported Debt

Tax Supported Debt Service



Par Outstanding – Estimated as of 6/30/2025

Type	Par Amount
General Debt Service Fund – GO Bonds	$53,381,135
General Debt Service Fund – LOBs	$46,942,000
General Fund Capital Leases	$2,561,444
Radio Internal Service Fund Capital Leases	$180,000
Fleet Services Internal Service Fund Capital Leases	$2,663,539
Total	**$105,728,118**

Tax Supported Debt Service

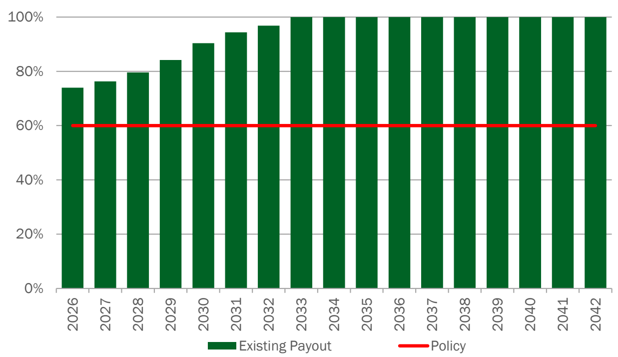
FY	Principal	Interest	Total	10-yr Payout
Total	105,728,118	25,138,863	130,866,981	
2026	11,990,499	3,626,490	15,616,989	73.99%
2027	10,837,408	3,244,523	14,081,931	76.29%
2028	10,182,069	2,889,554	13,071,623	79.61%
2029	9,362,463	2,546,678	11,909,141	84.15%
2030	8,095,679	2,235,901	10,331,580	90.37%
2031	5,863,000	1,959,251	7,822,251	94.34%
2032	5,695,000	1,736,966	7,431,966	96.83%
2033	5,459,000	1,519,988	6,978,988	100.00%
2034	5,499,000	1,321,505	6,820,505	100.00%
2035	5,239,000	1,120,515	6,359,515	100.00%
2036	5,279,000	927,288	6,206,288	100.00%
2037	5,324,000	732,192	6,056,192	100.00%
2038	5,374,000	546,874	5,920,874	100.00%
2039	5,424,000	358,840	5,782,840	100.00%
2040	2,974,000	207,974	3,181,974	100.00%
2041	1,565,000	109,550	1,674,550	100.00%
2042	1,565,000	54,775	1,619,775	100.00%

Note: Tax Supported debt excludes Stormwater, Water & Sewer debt, and 2019 HUD Loan paid from respective enterprise funds.

Source: LGC Bond Ledger, DebtBook and 2024 Audit

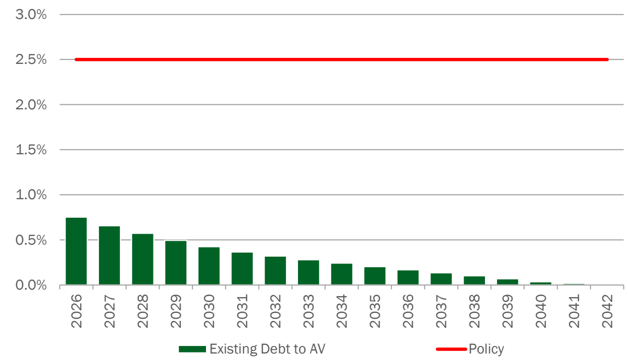
Existing Tax Supported Debt Policies

10-Year Payout

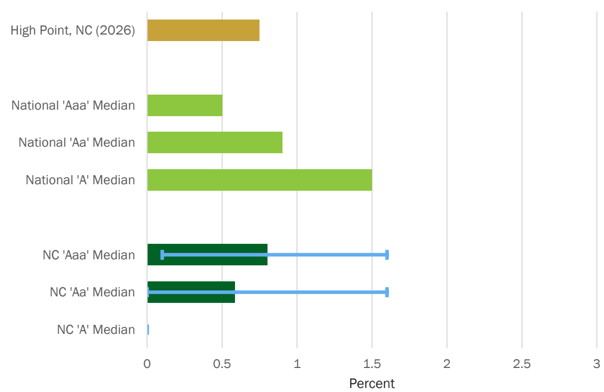


- FY 26 Existing 10-year Payout: **73.99%**
- The 10-Year Payout Ratio measures the amount of principal to be retired in the next 10 years.
- The Ratio is an important metric that indicates whether or not a locality is back-loading its debt.
- The City has established a minimum 10-Year Payout Ratio of 60%.

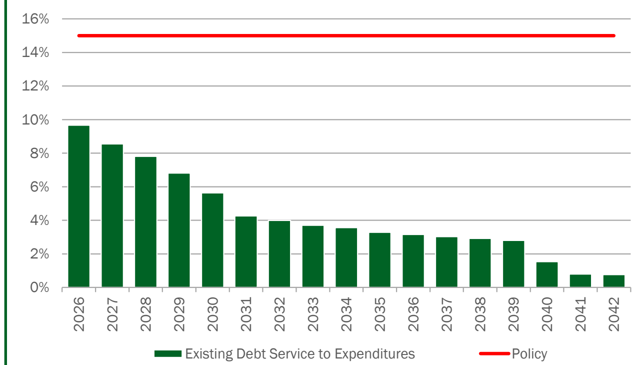
Debt to Assessed Value



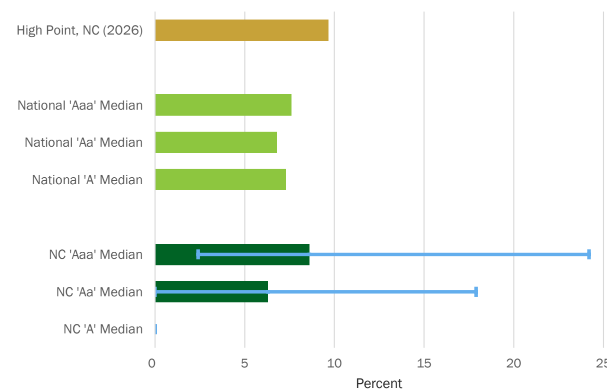
- FY 26 Existing Debt to Assessed Value: **0.75%**
- Assumed Future Growth Rates
  - FY 26 Budg. A.V.: $14,079,860,274
  - FY 27 & Beyond: 1.50%
- The City has established a maximum Debt to Assessed Value Ratio of 2.50%.



Debt Service to Expenditures



- FY 26 Existing D.S. to Exp.: **9.66%**
- Assumed Future Growth Rates
  - FY 25 Adj. Exp: $143,106,458
  - FY 26 & Beyond: 2.00%
- The City has established a maximum Debt Service to Expenditures Ratio of 15%.



Note: Governmental Expenditures represent the ongoing operating expenditures of the City. In this analysis, debt service and capital outlay expenditures are excluded.

Source: Moody's MFRA, S&P Capital IQ

Debt Service Repayment Sources

General Debt Service Fund

- Debt Service Fund Debt Obligations
  - All City General Obligation Bonds (excluding Stormwater and Water & Sewer)
  - 2018 Limited Obligation Bonds
  - 2020 Limited Obligation Bond
  - 2025 Limited Obligation Bond

- Debt Service Fund Revenue Sources
  - 3.4¢ Property Tax
  - $4,753,550 Annual Fixed Transfers from the General Fund
  - Investment Income ($500,000 assumed for FY 2026 and 1.50% assumed thereafter on the Debt Service Fund Cash Balance)
  - Downtown Multi-Use Sports and Entertainment Facility related revenues including lease revenue, naming rights, & CVB Contribution.
  - Tax Increment Revenue representing revenue generated from growth in Catalyst Project Area tax base ($1,613,350 assumed for FY 2026, 2.00% growth in future years).

- Debt Service Fund Cash Balance
  - The Debt Service Fund had an estimated cash balance of $12,622,018 for FYE 2025.
  - The City has an established target to maintain a minimum Debt Service Fund Balance equal to 50% of maximum annual debt service paid from the Debt Service Fund.

Note: Stormwater, Water & Sewer debt, and 2019 HUD Loan paid from respective enterprise funds are not shown in this analysis.

Other Fund Obligations

- General Fund
  - Debt Obligations
    - 2016 Bank of America IPC (Fire Truck Replacement)
    - 2019 Bank of America IPC (Fire Equipment)
  - General Fund Revenues are assumed to equal to General Fund Debt Service

- Radio Internal Services Fund
  - 2016 Whitney Bank IPC (Radio Equipment Upgrade)

- Fleet Service Internal Services Fund
  - Debt Obligations
    - 2019 Bank of America IPC (Fleet Equipment)
    - 2021 BAPCC IFA (Fleet Equipment)
    - 2025 BAPCC IFA (Fleet Vehicles)

Source: LGC Bond Ledger, 2026 Budget, City Budget Documents, DebtBook, City Staff

Debt Affordability Analysis – General Debt Service Fund

Existing Debt Only

CITY OF high point.

A	B	C	D	E	F	G	H	I	J	K	L	M
	Capital Funding Requirements			Revenue Available for DS						Cash Flow Surplus (Deficit)		Min. DSF Bal.
										(J - D)		
Fiscal Year	Existing General DSF Debt Service	Proposed Debt Service	Total Requirements	General DS Fund Property Tax (3.4¢)	General Fund Transfer to DSF	Investment Income	Downtown Multi-Use S&E Facility Lease Revenue and CVB Revenues	Tax Increment Revenue	Total Revenues Available	Annual Surplus/ (Deficit)	Debt Service Fund Balance	50% MADS Requirement
2025											$12,622,018	
2026	$ 13,543,129	$ -	$ 13,543,129	$ 4,749,800	$ 4,753,550	$ 500,000	$ 1,150,000	$ 1,613,350	$ 12,766,700	($776,429)	11,845,589	6,771,565
2027	12,890,161	-	12,890,161	4,821,047	4,753,550	507,500	1,150,000	1,645,617	12,877,714	(12,447)	11,833,142	6,445,081
2028	11,999,912	-	11,999,912	4,893,363	4,753,550	515,113	1,150,000	1,678,529	12,990,555	990,643	12,823,784	5,999,956
2029	10,856,253	-	10,856,253	4,966,763	4,753,550	522,839	1,150,000	1,712,100	13,105,252	2,248,999	15,072,784	5,428,126
2030	9,992,808	-	9,992,808	5,041,265	4,753,550	530,682	1,150,000	1,746,342	13,221,838	3,229,030	18,301,814	4,996,404
2031	7,822,251	-	7,822,251	5,116,884	4,753,550	538,642	1,150,000	1,781,269	13,340,344	5,518,093	23,819,907	3,911,126
2032	7,431,966	-	7,431,966	5,193,637	4,753,550	546,722	1,150,000	1,816,894	13,460,803	6,028,836	29,848,744	3,715,983
2033	6,978,988	-	6,978,988	5,271,541	4,753,550	554,922	1,150,000	1,853,232	13,583,246	6,604,258	36,453,002	3,489,494
2034	6,820,505	-	6,820,505	5,350,614	4,753,550	563,246	1,150,000	1,890,297	13,707,707	6,887,203	43,340,205	3,410,252
2035	6,359,515	-	6,359,515	5,430,874	4,753,550	571,695	900,000	1,928,103	13,584,221	7,224,707	50,564,911	3,179,757
2036	6,206,288	-	6,206,288	5,512,337	4,753,550	580,270	900,000	1,966,665	13,712,822	7,506,534	58,071,446	3,103,144
2037	6,056,192	-	6,056,192	5,595,022	4,753,550	588,974	900,000	2,005,998	13,843,544	7,787,352	65,858,798	3,028,096
2038	5,920,874	-	5,920,874	5,678,947	4,753,550	597,809	900,000	2,046,118	13,976,424	8,055,550	73,914,348	2,960,437
2039	5,782,840	-	5,782,840	5,764,131	4,753,550	606,776	650,000	2,087,040	13,861,498	8,078,658	81,993,006	2,891,420
2040	3,181,974	-	3,181,974	5,850,593	4,753,550	615,878	650,000	2,128,781	13,998,802	10,816,829	92,809,834	1,590,987
2041	1,674,550	-	1,674,550	5,938,352	4,753,550	625,116	650,000	2,171,357	14,138,375	12,463,825	105,273,659	837,275
2042	1,619,775	-	1,619,775	6,027,428	4,753,550	634,493	650,000	2,214,784	14,280,254	12,660,479	117,934,139	809,888
2043	-	-	-	6,117,839	4,753,550	644,010	650,000	2,259,079	14,424,479	14,424,479	132,358,617	-
2044	-	-	-	6,209,607	4,753,550	653,670	650,000	2,304,261	14,571,088	14,571,088	146,929,705	-
2045	-	-	-	6,302,751	4,753,550	663,475	650,000	2,350,346	14,720,122	14,720,122	161,649,828	-
2046	-	-	-	6,397,292	4,753,550	673,428	650,000	2,397,353	14,871,623	14,871,623	176,521,450	-
2047	-	-	-	6,493,251	4,753,550	683,529	650,000	2,445,300	15,025,631	15,025,631	191,547,081	-
2048	-	-	-	6,590,650	4,753,550	-	650,000	2,494,206	14,488,406	14,488,406	206,035,487	-
2049	-	-	-	6,689,510	4,753,550	-	650,000	2,544,090	14,637,150	14,637,150	220,672,637	-
Totals	$ 125,137,980	$ -	$ 125,137,980									
				(Note 1)	(Note 2)	(Note 3)	(Note 4 & 5)	(Note 6)			(Note 7)	(Note 8)

Note 1: General Debt Service Fund Property Tax revenue assumed to be 3.4 cents. Based on the assumed Value of a Penny.

Note 2: General Fund Transfer Fund to the Debt Service Fund equal to $4,753,550, per City Staff. Assumed to remain level in future years.

Note 3: Investment Income is assumed to be $500,000 in FY 2026, per the FY 2026 Budget. Earnings assumed to be 1.50% in FY 2027 and beyond (based on the prior Fiscal Year's ending Fund Balance).

Note 4: Includes $400,000 Annual Facility Lease Revenues and $500,000 of Annual Naming Rights Fees. In FY 2035, the Naming Rights Fees are assumed to decrease to $250,000 annually.

Note 5: The CVB committed $5 million towards the Stadium Debt Service, to be paid in annual increments of $250,000 from FY 2019 to 2038.

Note 6: Tax Increment Revenue in FY 2025 of $1,613,350, per the FY 2026 Budget. Assumed to grow at 2.00% in future years.

Note 7: Beginning Debt Service Fund Balance of $12,622,018 equal to the estimated FY 2025 ending balance, per City Staff.

Note 8: Equal to 50% of the Maximum Annual Debt Service ("MADS") in any given fiscal year for existing and proposed General Debt Service Fund DS. The City has an established target to maintain the Debt Service Fund Balance at or above 50% MADS in each year.

Additional Note: Value of a Penny in FY 2026 equal to $1,397,000, per City Staff. Assumed to grow at 1.50% in FY 2027 and beyond.

Additional Note: Debt Service requirement and offsetting revenues for the General Fund, Radio Internal Service Fund, & the Fleet Services Fund are not included in this analysis.

Debt Affordability Analysis

Overview of Future Financing Assumptions & Results

January 2026 Update

CITY OF high point.

Future Financing Assumptions

	Debt Issuance Assumptions*	Amount	Timing*
1	**Voted GO Bonds**		
2	FY 2026 (Center for Active Adults)	$12,000,000	Spring 2026
3	FY 2028 (Triangle Lake Road)	$12,000,000	Spring 2028
4	**Total Voted GO Bonds**	**$24,000,000**	
5	**Two-Thirds GO Bonds**		
6	FY 2026 (Triangle Lake Road)	$5,555,000	Spring 2026
7	FY 2028 (Triangle Lake Road)	$5,490,000	Spring 2028
8	**Total Two-Thirds GO Bonds**	**$11,045,000**	
9	**Other Major Capital Projects (LOBs)**		
10	FY 2027 - 300 Oak Street[1]	$13,000,000	Spring 2027
11	FY 2028 - Downtown Parking[1]	$30,000,000	Spring 2028
12	FY 2029 - New City Hall	$70,000,000	Spring 2029
13	**Total LOBs**	**$113,000,000**	
14			
15	**Total Debt Issued**	**$148,045,000**	
16			
17	**Financing Assumptions**		
18	Amortization		Level Principal
19	Term		20 Years
20	Interest Rate (Tax-Exempt)		5.00%
21	Interest Rate (Taxable)[1]		6.50%
22	First Interest		Fiscal Year Following Issuance
23	First Principal		Fiscal Year Following Issuance

*Note - Timing subject to project status and requirements for LGC Approval.

[1]Note - Taxable interest rate currently assumed for 300 Oak Street & the new Parking Garage.

Summary of Results

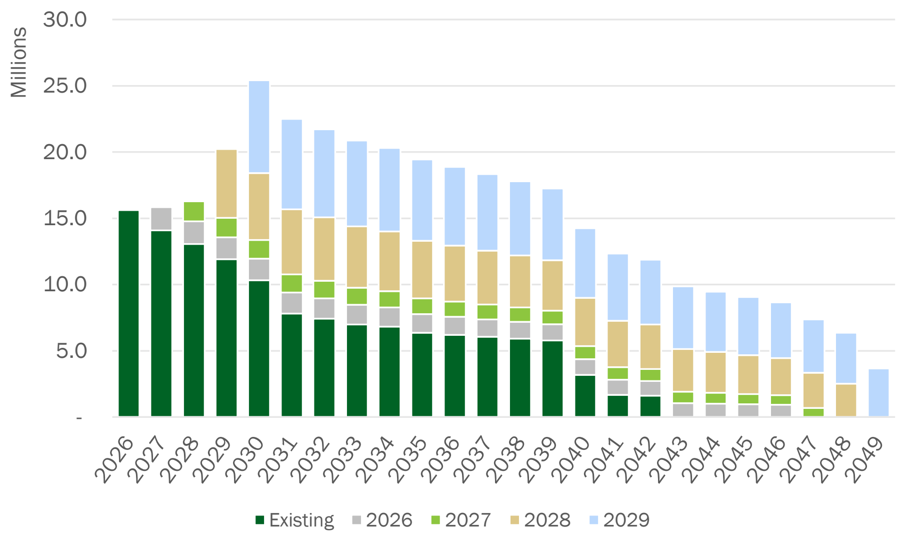
	A	B	C	D
	Key Debt Ratios			
1	**Debt Ratio**	**Existing**	**Policy**	**Projected (Worst Shown)**
2	10-Year Payout	73.99%	60.00%	60.32%
3	*Years Out of Compliance*			0
4	Debt to Assessed Value	0.75%	2.50%	1.69%
5	*Years Out of Compliance*			0
6	Debt Service to Expenditures	9.66%	15.00%	13.86%
7	*Years Out of Compliance*			0
8				
9	**Tax Equivalent Impact[1]**			
10	**Incremental (as needed)**			
11	FY 2027			-
12	FY 2028			-
13	FY 2029			7.36¢
14	FY 2030			0.64¢
15	FY 2031			-
16	**Total Incremental Tax Equivalent Impact**			**8.00¢**
17	**FY 2027 Upfront Tax Equivalent Impact**			**4.35¢**

Note - Incremental and Upfront Tax Equivalent Impacts are calculated so that the Debt Service Fund Balance stays at or above 50% of Maximum Annual Debt Service in any given year. Additionally, Current assessed value and value of a penny are based on current valuations and does not incorporate revaluation expectations.

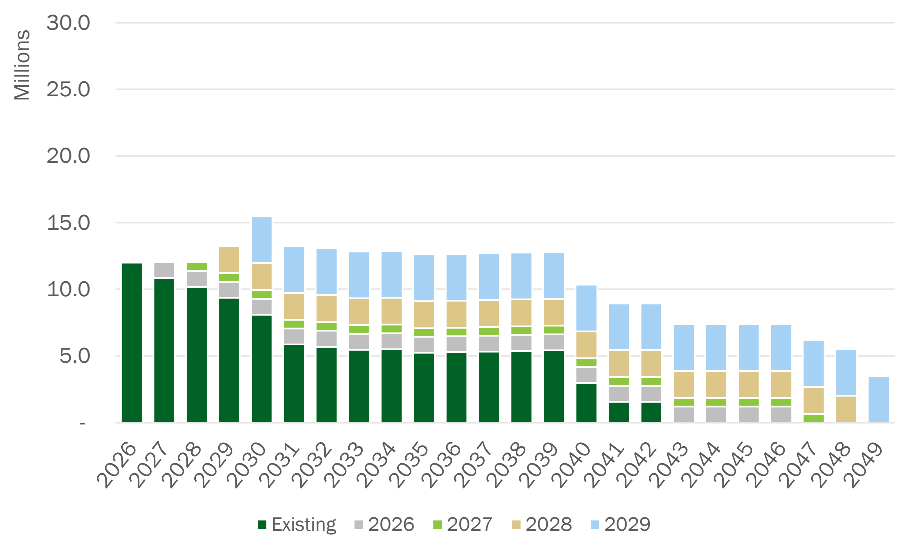
[1] Tax Impact is inclusive of all projects displayed to the left. GO Bonds alone do not result in a tax equivalent impact.

Proposed Debt Service

Proposed Debt Service



Proposed Principal



Debt Issuance Assumptions

- Debt Issued:

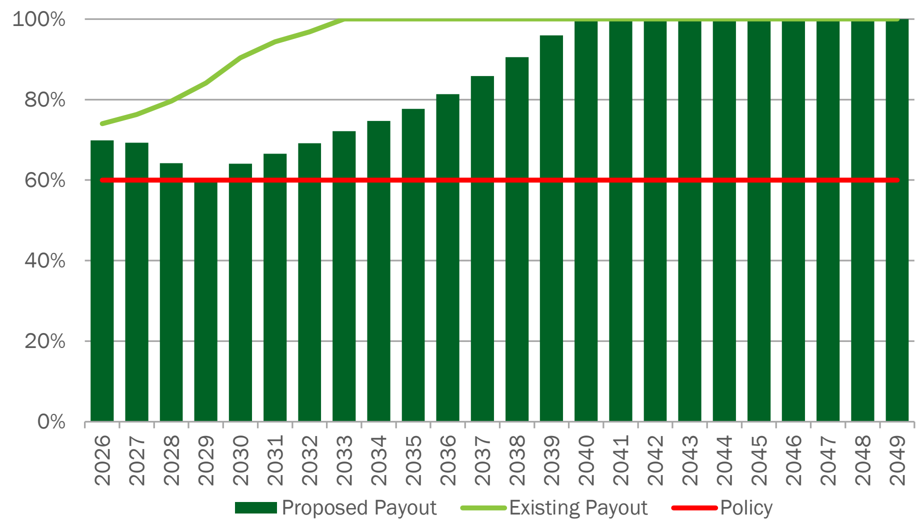
– Voted Parks & Rec GO Bonds (FY 2026):	$12,000,000
– Two-Thirds Transportation GO Bonds (FY 2026):	$5,555,000
– 300 Oak Street (FY 2027):	$13,000,000
– Downtown Parking (FY 2028):	$30,000,000
– Voted Transportation GO Bonds (FY 2028):	$12,000,000
– Two-Thirds Transportation GO Bonds (FY 2028):	$5,490,000
– New City Hall (FY 2029):	$70,000,000
– **Total Debt Issued:**	**$148,045,000**

- Total Debt Service: $232,541,125

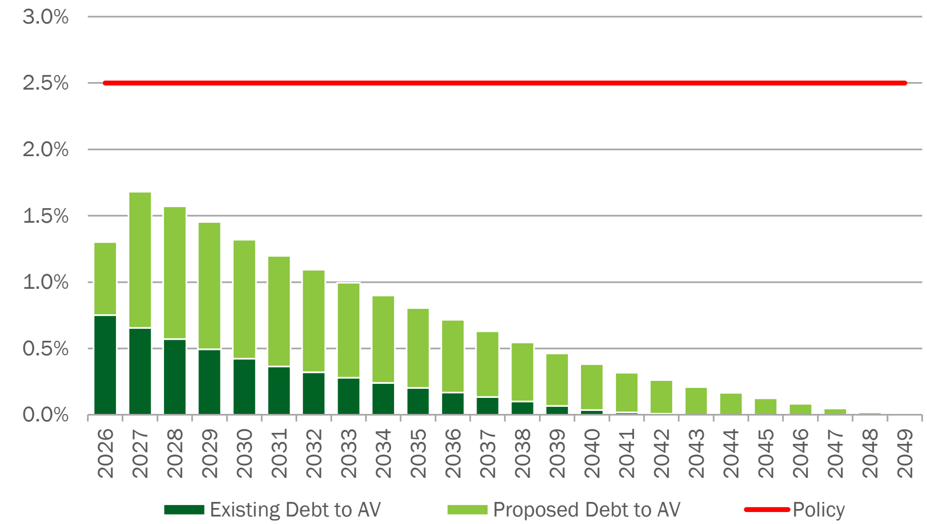
Key Debt Ratios

Existing and Proposed

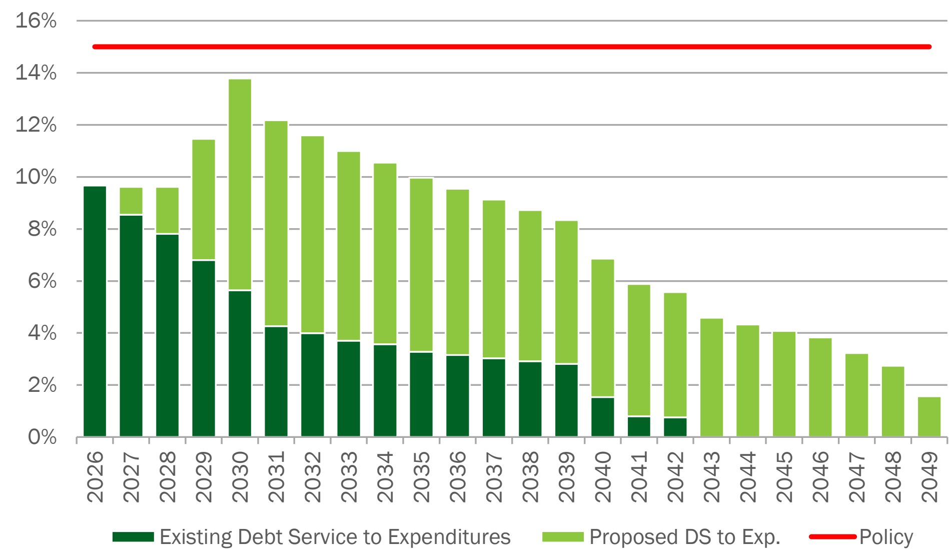
10-Year Payout



Debt to Assessed Value



Debt Service to Expenditures



Debt Affordability Analysis

Existing & Proposed Debt Service

Additional Dollars Needed

50% Maximum Annual Debt Service Fund Balance Requirement

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
	Capital Funding Requirements			Revenue Available for DS						Cash Flow Surplus (Deficit)		Add'l Rev	Adj. Surplus/ (Deficit)		Min. DSF Bal.
										(J - D)			(K + L + M)		
Fiscal Year	Existing General DSF Debt Service	Proposed Debt Service	Total Requirements	General DS Fund Property Tax (3.4¢)	General Fund Transfer to DSF	Investment Income	Downtown Multi-Use S&E Facility Lease Revenue and CVB Revenues	Tax Increment Revenue	Total Revenues Available	Annual Surplus/ (Deficit)	Debt Service Fund Balance	Additional Equivalent Revenue Impact	Adjusted Surplus/ (Deficit)	Adjusted Debt Service Fund Balance	50% MADS Requirement
2025											$12,622,018			$12,622,018	
2026	$ 13,543,129	$ -	$ 13,543,129	$ 4,749,800	$ 4,753,550	$ 500,000	$ 1,150,000	$ 1,613,350	$ 12,766,700	($776,429)	11,845,589		($776,429)	11,845,589	7,322,831
2027	12,890,161	1,755,500	14,645,661	4,821,047	4,753,550	507,500	1,150,000	1,645,617	12,877,714	(1,767,947)	10,077,642		(1,767,947)	10,077,642	7,603,262
2028	11,999,912	3,206,613	15,206,524	4,893,363	4,753,550	515,113	1,150,000	1,678,529	12,990,555	(2,215,970)	7,861,672	1,726,192	(489,778)	9,587,864	9,587,864
2029	10,856,253	8,319,475	19,175,728	4,966,763	4,753,550	522,839	1,150,000	1,712,100	13,105,252	(6,070,476)	1,791,196	9,025,072	2,954,596	12,542,460	12,542,460
2030	9,992,808	15,092,113	25,084,920	5,041,265	4,753,550	530,682	1,150,000	1,746,342	13,221,838	(11,863,082)	(10,071,886)	11,863,082	0	12,542,460	12,542,460
2031	7,822,251	14,689,750	22,512,001	5,116,884	4,753,550	538,642	1,150,000	1,781,269	13,340,344	(9,171,657)	(19,243,543)	7,885,197	(1,286,460)	11,256,001	11,256,001
2032	7,431,966	14,287,388	21,719,354	5,193,637	4,753,550	546,722	1,150,000	1,816,894	13,460,803	(8,258,551)	(27,502,094)	7,862,227	(396,324)	10,859,677	10,859,677
2033	6,978,988	13,885,025	20,864,013	5,271,541	4,753,550	554,922	1,150,000	1,853,232	13,583,246	(7,280,767)	(34,782,861)	6,853,096	(427,670)	10,432,006	10,432,006
2034	6,820,505	13,482,663	20,303,167	5,350,614	4,753,550	563,246	1,150,000	1,890,297	13,707,707	(6,595,460)	(41,378,320)	6,315,037	(280,423)	10,151,584	10,151,584
2035	6,359,515	13,080,300	19,439,815	5,430,874	4,753,550	571,695	900,000	1,928,103	13,584,221	(5,855,593)	(47,233,914)	5,423,917	(431,676)	9,719,907	9,719,907
2036	6,206,288	12,677,938	18,884,225	5,512,337	4,753,550	580,270	900,000	1,966,665	13,712,822	(5,171,403)	(52,405,317)	4,893,608	(277,795)	9,442,113	9,442,113
2037	6,056,192	12,275,575	18,331,767	5,595,022	4,753,550	588,974	900,000	2,005,998	13,843,544	(4,488,223)	(56,893,540)	4,211,994	(276,229)	9,165,884	9,165,884
2038	5,920,874	11,873,213	17,794,086	5,678,947	4,753,550	597,809	900,000	2,046,118	13,976,424	(3,817,662)	(60,711,202)	3,548,822	(268,840)	8,897,043	8,897,043
2039	5,782,840	11,470,850	17,253,690	5,764,131	4,753,550	606,776	650,000	2,087,040	13,861,498	(3,392,192)	(64,103,394)	3,121,994	(270,198)	8,626,845	8,626,845
2040	3,181,974	11,068,488	14,250,461	5,850,593	4,753,550	615,878	650,000	2,128,781	13,998,802	(251,659)	(64,355,053)		(251,659)	8,375,186	7,125,231
2041	1,674,550	10,666,125	12,340,675	5,938,352	4,753,550	625,116	650,000	2,171,357	14,138,375	1,797,700	(62,557,353)		1,797,700	10,172,886	6,170,338
2042	1,619,775	10,263,763	11,883,538	6,027,428	4,753,550	634,493	650,000	2,214,784	14,280,254	2,396,717	(60,160,636)		2,396,717	12,569,603	5,941,769
2043	-	9,861,400	9,861,400	6,117,839	4,753,550	644,010	650,000	2,259,079	14,424,479	4,563,079	(55,597,558)		4,563,079	17,132,682	4,930,700
2044	-	9,459,038	9,459,038	6,209,607	4,753,550	653,670	650,000	2,304,261	14,571,088	5,112,050	(50,485,507)		5,112,050	22,244,732	4,729,519
2045	-	9,056,675	9,056,675	6,302,751	4,753,550	663,475	650,000	2,350,346	14,720,122	5,663,447	(44,822,060)		5,663,447	27,908,179	4,528,338
2046	-	8,654,313	8,654,313	6,397,292	4,753,550	673,428	650,000	2,397,353	14,871,623	6,217,310	(38,604,750)		6,217,310	34,125,489	4,327,156
2047	-	7,374,200	7,374,200	6,493,251	4,753,550	683,529	650,000	2,445,300	15,025,631	7,651,431	(30,953,319)		7,651,431	41,776,920	3,687,100
2048	-	6,365,725	6,365,725	6,590,650	4,753,550	-	650,000	2,494,206	14,488,406	8,122,681	(22,830,638)		8,122,681	49,899,601	3,182,863
2049	-	3,675,000	3,675,000	6,689,510	4,753,550	-	650,000	2,544,090	14,637,150	10,962,150	(11,868,488)		10,962,150	60,861,752	1,837,500
Totals	$ 125,137,980	$ 232,541,125	$ 357,679,105									$72,730,239			
				(Note 1)	(Note 2)	(Note 3)	(Note 4 & 5)	(Note 6)			(Note 7)			(Note 7)	(Note 8)

Note 1: General Debt Service Fund Property Tax revenue assumed to be 3.4 cents. Based on the assumed Value of a Penny.

Note 2: General Fund Transfer Fund to the Debt Service Fund equal to $4,753,550, per City Staff. Assumed to remain level in future years.

Note 3: Investment Income is assumed to be $500,000 in FY 2026, per the FY 2026 Budget. Earnings assumed to be 1.50% in FY 2027 and beyond (based on the prior Fiscal Year's ending Fund Balance).

Note 4: Includes $400,000 Annual Facility Lease Revenues and $500,000 of Annual Naming Rights Fees. In FY 2035, the Naming Rights Fees are assumed to decrease to $250,000 annually.

Note 5: The CVB committed $5 million towards the Stadium Debt Service, to be paid in annual increments of $250,000 from FY 2019 to 2038.

Note 6: Tax Increment Revenue in FY 2025 of $1,613,350, per the FY 2026 Budget. Assumed to grow at 2.00% in future years.

Note 7: Beginning Debt Service Fund Balance of $12,622,018 equal to the estimated FY 2025 ending balance, per City Staff.

Note 8: Equal to 50% of the Maximum Annual Debt Service ("MADS") in any given fiscal year for existing and proposed General Debt Service Fund DS. The City has an established target to maintain the Debt Service Fund Balance at or above 50% MADS in each year.

Additional Note: Value of a Penny in FY 2026 equal to $1,397,000, per City Staff. Assumed to grow at 1.50% in FY 2027 and beyond.

Additional Note: Debt Service requirement and offsetting revenues for the General Fund, Radio Internal Service Fund, & the Fleet Services Fund are not included in this analysis.

Debt Affordability Analysis

Existing & Proposed Debt Service

CITY OF high point.

Equivalent Tax Impact as Needed

50% Maximum Annual Debt Service Fund Balance Requirement

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
	Capital Funding Requirements			Revenue Available for DS						Cash Flow Surplus (Deficit)		Additional Revenue		Adj. Surplus/ (Deficit)		Min. DSF Bal.
										(J - D)				(K + N)		
Fiscal Year	Existing General DSF Debt Service	Proposed Debt Service	Total Requirements	General DS Fund Property Tax (3.4¢)	General Fund Transfer to DSF	Investment Income	Downtown Multi-Use S&E Facility Lease Revenue and CVB Revenues	Tax Increment Revenue	Total Revenues Available	Annual Surplus/ (Deficit)	Debt Service Fund Balance	Equivalent Incremental Tax Impact	Equivalent Tax Impact Revenue	Adjusted Surplus/ (Deficit)	Adjusted Debt Service Fund Balance	50% MADS Requirement
2025											$12,622,018				$12,622,018	
2026	$ 13,543,129	$ -	$ 13,543,129	$ 4,749,800	$ 4,753,550	$ 500,000	$ 1,150,000	$ 1,613,350	$ 12,766,700	($776,429)	11,845,589	-	-	($776,429)	11,845,589	7,322,831
2027	12,890,161	1,755,500	14,645,661	4,821,047	4,753,550	507,500	1,150,000	1,645,617	12,877,714	(1,767,947)	10,077,642	-	-	(1,767,947)	10,077,642	7,603,262
2028	11,999,912	3,206,613	15,206,524	4,893,363	4,753,550	515,113	1,150,000	1,678,529	12,990,555	(2,215,970)	7,861,672		-	(2,215,970)	7,861,672	9,587,864
2029	10,856,253	8,319,475	19,175,728	4,966,763	4,753,550	522,839	1,150,000	1,712,100	13,105,252	(6,070,476)	1,791,196	7.36¢	10,751,264	4,680,788	12,542,460	12,542,460
2030	9,992,808	15,092,113	25,084,920	5,041,265	4,753,550	530,682	1,150,000	1,746,342	13,221,838	(11,863,082)	(10,071,886)	0.64¢	11,863,082	0	12,542,460	12,542,460
2031	7,822,251	14,689,750	22,512,001	5,116,884	4,753,550	538,642	1,150,000	1,781,269	13,340,344	(9,171,657)	(19,243,543)	-	12,041,028	2,869,372	15,411,832	11,256,001
2032	7,431,966	14,287,388	21,719,354	5,193,637	4,753,550	546,722	1,150,000	1,816,894	13,460,803	(8,258,551)	(27,502,094)	-	12,221,644	3,963,093	19,374,925	10,859,677
2033	6,978,988	13,885,025	20,864,013	5,271,541	4,753,550	554,922	1,150,000	1,853,232	13,583,246	(7,280,767)	(34,782,861)	-	12,404,968	5,124,202	24,499,126	10,432,006
2034	6,820,505	13,482,663	20,303,167	5,350,614	4,753,550	563,246	1,150,000	1,890,297	13,707,707	(6,595,460)	(41,378,320)	-	12,591,043	5,995,583	30,494,710	10,151,584
2035	6,359,515	13,080,300	19,439,815	5,430,874	4,753,550	571,695	900,000	1,928,103	13,584,221	(5,855,593)	(47,233,914)	-	12,779,909	6,924,315	37,419,025	9,719,907
2036	6,206,288	12,677,938	18,884,225	5,512,337	4,753,550	580,270	900,000	1,966,665	13,712,822	(5,171,403)	(52,405,317)	-	12,971,607	7,800,204	45,219,229	9,442,113
2037	6,056,192	12,275,575	18,331,767	5,595,022	4,753,550	588,974	900,000	2,005,998	13,843,544	(4,488,223)	(56,893,540)	-	13,166,181	8,677,959	53,897,188	9,165,884
2038	5,920,874	11,873,213	17,794,086	5,678,947	4,753,550	597,809	900,000	2,046,118	13,976,424	(3,817,662)	(60,711,202)	-	13,363,674	9,546,012	63,443,200	8,897,043
2039	5,782,840	11,470,850	17,253,690	5,764,131	4,753,550	606,776	650,000	2,087,040	13,861,498	(3,392,192)	(64,103,394)	-	13,564,129	10,171,937	73,615,136	8,626,845
2040	3,181,974	11,068,488	14,250,461	5,850,593	4,753,550	615,878	650,000	2,128,781	13,998,802	(251,659)	(64,355,053)	-	13,767,591	13,515,932	87,131,069	7,125,231
2041	1,674,550	10,666,125	12,340,675	5,938,352	4,753,550	625,116	650,000	2,171,357	14,138,375	1,797,700	(62,557,353)	-	13,974,105	15,771,805	102,902,874	6,170,338
2042	1,619,775	10,263,763	11,883,538	6,027,428	4,753,550	634,493	650,000	2,214,784	14,280,254	2,396,717	(60,160,636)	-	14,183,717	16,580,433	119,483,307	5,941,769
2043	-	9,861,400	9,861,400	6,117,839	4,753,550	644,010	650,000	2,259,079	14,424,479	4,563,079	(55,597,558)	-	14,396,472	18,959,551	138,442,858	4,930,700
2044	-	9,459,038	9,459,038	6,209,607	4,753,550	653,670	650,000	2,304,261	14,571,088	5,112,050	(50,485,507)	-	14,612,419	19,724,470	158,167,328	4,729,519
2045	-	9,056,675	9,056,675	6,302,751	4,753,550	663,475	650,000	2,350,346	14,720,122	5,663,447	(44,822,060)	-	14,831,606	20,495,053	178,662,381	4,528,338
2046	-	8,654,313	8,654,313	6,397,292	4,753,550	673,428	650,000	2,397,353	14,871,623	6,217,310	(38,604,750)	-	15,054,080	21,271,390	199,933,771	4,327,156
2047	-	7,374,200	7,374,200	6,493,251	4,753,550	683,529	650,000	2,445,300	15,025,631	7,651,431	(30,953,319)	-	15,279,891	22,931,322	222,865,092	3,687,100
2048	-	6,365,725	6,365,725	6,590,650	4,753,550	-	650,000	2,494,206	14,488,406	8,122,681	(22,830,638)	-	15,509,089	23,631,771	246,496,863	3,182,863
2049	-	3,675,000	3,675,000	6,689,510	4,753,550	-	650,000	2,544,090	14,637,150	10,962,150	(11,868,488)	-	15,741,726	26,703,876	273,200,739	1,837,500
Totals	$ 125,137,980	$ 232,541,125	$ 357,679,105									8.00¢				
				(Note 1)	(Note 2)	(Note 3)	(Note 4 & 5)	(Note 6)			(Note 7)				(Note 7)	(Note 8)

Note 1: General Debt Service Fund Property Tax revenue assumed to be 3.4 cents. Based on the assumed Value of a Penny.

Note 2: General Fund Transfer Fund to the Debt Service Fund equal to $4,753,550, per City Staff. Assumed to remain level in future years.

Note 3: Investment Income is assumed to be $500,000 in FY 2026, per the FY 2026 Budget. Earnings assumed to be 1.50% in FY 2027 and beyond (based on the prior Fiscal Year's ending Fund Balance).

Note 4: Includes $400,000 Annual Facility Lease Revenues and $500,000 of Annual Naming Rights Fees. In FY 2035, the Naming Rights Fees are assumed to decrease to $250,000 annually.

Note 5: The CVB committed $5 million towards the Stadium Debt Service, to be paid in annual increments of $250,000 from FY 2019 to 2038.

Note 6: Tax Increment Revenue in FY 2025 of $1,613,350, per the FY 2026 Budget. Assumed to grow at 2.00% in future years.

Note 7: Beginning Debt Service Fund Balance of $12,622,018 equal to the estimated FY 2025 ending balance, per City Staff.

Note 8: Equal to 50% of the Maximum Annual Debt Service ("MADS") in any given fiscal year for existing and proposed General Debt Service Fund DS. The City has an established target to maintain the Debt Service Fund Balance at or above 50% MADS in each year.

Additional Note: Value of a Penny in FY 2026 equal to $1,397,000, per City Staff. Assumed to grow at 1.50% in FY 2027 and beyond.

Additional Note: Debt Service requirement and offsetting revenues for the General Fund, Radio Internal Service Fund, & the Fleet Services Fund are not included in this analysis.

Debt Affordability Analysis

Existing & Proposed Debt Service

CITY OF high point.

FY 2027 Upfront Equivalent Tax Impact

50% Maximum Annual Debt Service Fund Balance Requirement

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
	Capital Funding Requirements			Revenue Available for DS						Cash Flow Surplus (Deficit)		Additional Revenue		Adj. Surplus/ (Deficit)		Min. DSF Bal.
										(J - D)				(K + N)		
Fiscal Year	Existing General DSF Debt Service	Proposed Debt Service	Total Requirements	General DS Fund Property Tax (3.4¢)	General Fund Transfer to DSF	Investment Income	Downtown Multi-Use S&E Facility Lease Revenue and CVB Revenues	Tax Increment Revenue	Total Revenues Available	Annual Surplus/ (Deficit)	Debt Service Fund Balance	Equivalent Tax Impact	Equivalent Tax Impact Revenue	Adjusted Surplus/ (Deficit)	Adjusted Debt Service Fund Balance	50% MADS Requirement
2025											$12,622,018				$12,622,018	
2026	$ 13,543,129	$ -	$ 13,543,129	$ 4,749,800	$ 4,753,550	$ 500,000	$ 1,150,000	$ 1,613,350	$ 12,766,700	($776,429)	11,845,589		-	($776,429)	11,845,589	7,322,831
2027	12,890,161	1,755,500	14,645,661	4,821,047	4,753,550	507,500	1,150,000	1,645,617	12,877,714	(1,767,947)	10,077,642	4.35¢	6,174,369	4,406,422	16,252,010	7,603,262
2028	11,999,912	3,206,613	15,206,524	4,893,363	4,753,550	515,113	1,150,000	1,678,529	12,990,555	(2,215,970)	7,861,672		6,266,984	4,051,015	20,303,025	9,587,864
2029	10,856,253	8,319,475	19,175,728	4,966,763	4,753,550	522,839	1,150,000	1,712,100	13,105,252	(6,070,476)	1,791,196		6,360,989	290,513	20,593,538	12,542,460
2030	9,992,808	15,092,113	25,084,920	5,041,265	4,753,550	530,682	1,150,000	1,746,342	13,221,838	(11,863,082)	(10,071,886)		6,456,404	(5,406,678)	15,186,860	12,542,460
2031	7,822,251	14,689,750	22,512,001	5,116,884	4,753,550	538,642	1,150,000	1,781,269	13,340,344	(9,171,657)	(19,243,543)		6,553,250	(2,618,407)	12,568,453	11,256,001
2032	7,431,966	14,287,388	21,719,354	5,193,637	4,753,550	546,722	1,150,000	1,816,894	13,460,803	(8,258,551)	(27,502,094)		6,651,549	(1,607,002)	10,961,451	10,859,677
2033	6,978,988	13,885,025	20,864,013	5,271,541	4,753,550	554,922	1,150,000	1,853,232	13,583,246	(7,280,767)	(34,782,861)		6,751,322	(529,445)	10,432,006	10,432,006
2034	6,820,505	13,482,663	20,303,167	5,350,614	4,753,550	563,246	1,150,000	1,890,297	13,707,707	(6,595,460)	(41,378,320)		6,852,592	257,132	10,689,138	10,151,584
2035	6,359,515	13,080,300	19,439,815	5,430,874	4,753,550	571,695	900,000	1,928,103	13,584,221	(5,855,593)	(47,233,914)		6,955,381	1,099,787	11,788,925	9,719,907
2036	6,206,288	12,677,938	18,884,225	5,512,337	4,753,550	580,270	900,000	1,966,665	13,712,822	(5,171,403)	(52,405,317)		7,059,711	1,888,308	13,677,234	9,442,113
2037	6,056,192	12,275,575	18,331,767	5,595,022	4,753,550	588,974	900,000	2,005,998	13,843,544	(4,488,223)	(56,893,540)		7,165,607	2,677,384	16,354,618	9,165,884
2038	5,920,874	11,873,213	17,794,086	5,678,947	4,753,550	597,809	900,000	2,046,118	13,976,424	(3,817,662)	(60,711,202)		7,273,091	3,455,429	19,810,047	8,897,043
2039	5,782,840	11,470,850	17,253,690	5,764,131	4,753,550	606,776	650,000	2,087,040	13,861,498	(3,392,192)	(64,103,394)		7,382,188	3,989,995	23,800,042	8,626,845
2040	3,181,974	11,068,488	14,250,461	5,850,593	4,753,550	615,878	650,000	2,128,781	13,998,802	(251,659)	(64,355,053)		7,492,920	7,241,261	31,041,303	7,125,231
2041	1,674,550	10,666,125	12,340,675	5,938,352	4,753,550	625,116	650,000	2,171,357	14,138,375	1,797,700	(62,557,353)		7,605,314	9,403,014	40,444,318	6,170,338
2042	1,619,775	10,263,763	11,883,538	6,027,428	4,753,550	634,493	650,000	2,214,784	14,280,254	2,396,717	(60,160,636)		7,719,394	10,116,110	50,560,428	5,941,769
2043	-	9,861,400	9,861,400	6,117,839	4,753,550	644,010	650,000	2,259,079	14,424,479	4,563,079	(55,597,558)		7,835,185	12,398,263	62,958,691	4,930,700
2044	-	9,459,038	9,459,038	6,209,607	4,753,550	653,670	650,000	2,304,261	14,571,088	5,112,050	(50,485,507)		7,952,713	13,064,763	76,023,454	4,729,519
2045	-	9,056,675	9,056,675	6,302,751	4,753,550	663,475	650,000	2,350,346	14,720,122	5,663,447	(44,822,060)		8,072,003	13,735,451	89,758,905	4,528,338
2046	-	8,654,313	8,654,313	6,397,292	4,753,550	673,428	650,000	2,397,353	14,871,623	6,217,310	(38,604,750)		8,193,083	14,410,393	104,169,298	4,327,156
2047	-	7,374,200	7,374,200	6,493,251	4,753,550	683,529	650,000	2,445,300	15,025,631	7,651,431	(30,953,319)		8,315,979	15,967,410	120,136,708	3,687,100
2048	-	6,365,725	6,365,725	6,590,650	4,753,550	-	650,000	2,494,206	14,488,406	8,122,681	(22,830,638)		8,440,719	16,563,401	136,700,109	3,182,863
2049	-	3,675,000	3,675,000	6,689,510	4,753,550	-	650,000	2,544,090	14,637,150	10,962,150	(11,868,488)		8,567,330	19,529,480	156,229,589	1,837,500
Totals	$ 125,137,980	$ 232,541,125	$ 357,679,105									4.35¢				
				(Note 1)	(Note 2)	(Note 3)	(Note 4 & 5)	(Note 6)			(Note 7)				(Note 7)	(Note 8)

Note 1: General Debt Service Fund Property Tax revenue assumed to be 3.4 cents. Based on the assumed Value of a Penny.

Note 2: General Fund Transfer Fund to the Debt Service Fund equal to $4,753,550, per City Staff. Assumed to remain level in future years.

Note 3: Investment Income is assumed to be $500,000 in FY 2026, per the FY 2026 Budget. Earnings assumed to be 1.50% in FY 2027 and beyond (based on the prior Fiscal Year's ending Fund Balance).

Note 4: Includes $400,000 Annual Facility Lease Revenues and $500,000 of Annual Naming Rights Fees. In FY 2035, the Naming Rights Fees are assumed to decrease to $250,000 annually.

Note 5: The CVB committed $5 million towards the Stadium Debt Service, to be paid in annual increments of $250,000 from FY 2019 to 2038.

Note 6: Tax Increment Revenue in FY 2025 of $1,613,350, per the FY 2026 Budget. Assumed to grow at 2.00% in future years.

Note 7: Beginning Debt Service Fund Balance of $12,622,018 equal to the estimated FY 2025 ending balance, per City Staff.

Note 8: Equal to 50% of the Maximum Annual Debt Service ("MADS") in any given fiscal year for existing and proposed General Debt Service Fund DS. The City has an established target to maintain the Debt Service Fund Balance at or above 50% MADS in each year.

Additional Note: Value of a Penny in FY 2026 equal to $1,397,000, per City Staff. Assumed to grow at 1.50% in FY 2027 and beyond.

Additional Note: Debt Service requirement and offsetting revenues for the General Fund, Radio Internal Service Fund, & the Fleet Services Fund are not included in this analysis.

Appendix A

Total Existing Debt Detail

Total Existing Debt | Series Detail

	Series	Par Outstanding	Credit Type	Call Date	Call Price	Coupon Range	Tax Status	General Debt Service Fund	General Fund	Radio Internal Service Fund	Fleet Service Internal Service Fund	Stormwater Fund	Water & Sewer Fund
1	2009 Revolving Loan	163,046	Revolving Loan	Current	100%		Tax-Exempt	-	-	-	-	-	163,046
2	2014 GO Bonds	2,745,000	General Obligation Bond	3/1/2024	100%	2.00% - 4.00%	Tax-Exempt	2,745,000	-	-	-	-	-
3	2014 GO Refunding Bonds	1,565,001	General Obligation Bond	Non-callable	N/A	2.50% - 5.00%	Tax-Exempt	1,373,937	-	-	-	191,063	-
4	2016 IPC (Radio)	180,000	IFC / LOBs / COPs	Current	100%	2.240%	Tax-Exempt	-	-	180,000	-	-	-
5	2016 IPC (General Fund)	499,444	IFC / LOBs / COPs	Current	100%	1.791%	Tax-Exempt	-	499,444	-	-	-	-
6	2016 GO Refunding Bonds	6,750,000	General Obligation Bond	Non-callable	N/A	2.75% - 5.00%	Tax-Exempt	5,619,009	-	-	-	1,130,991	-
7	2016 Revenue Bonds	32,075,000	Revenue Bond	11/1/2026	100%	3.00% - 5.00%	Tax-Exempt	-	-	-	-	-	32,075,000
8	2018 LOBs	25,795,000	IFC / LOBs / COPs	10/1/2026	100%	2.31% - 3.77%	Taxable	25,795,000	-	-	-	-	-
9	2018 GO Bonds	4,620,000	General Obligation Bond	3/1/2028	100%	3.00% - 4.00%	Tax-Exempt	4,620,000	-	-	-	-	-
10	2019 Revenue Bonds	40,420,000	Revenue Bond	11/1/2029	100%	3.00% - 5.00%	Tax-Exempt	-	-	-	-	-	40,420,000
11	2019 IPC	2,800,000	IFC / LOBs / COPs	Current	100%	2.689%	Tax-Exempt	-	2,062,000	-	738,000	-	-
12	2020 GO Refunding Bonds	6,962,000	General Obligation Bond	Current	100%	1.700%	Tax-Exempt	5,591,015	-	-	-	1,370,985	-
13	2020 LOBs	14,347,000	IFC / LOBs / COPs	Current	100%	2.150%	Tax-Exempt	14,347,000	-	-	-	-	-
14	2021 IFA	375,539	IFC / LOBs / COPs	Current	100%	0.856%	Tax-Exempt	-	-	-	375,539	-	-
15	2022A GO Bonds	3,710,000	General Obligation Bond	Non-callable	N/A	5.000%	Tax-Exempt	3,710,000	-	-	-	-	-
16	2022B GO Bonds	22,895,000	General Obligation Bond	3/1/2032	100%	3.25% - 5.00%	Tax-Exempt	22,895,000	-	-	-	-	-
17	2022C GO Bond	2,667,000	General Obligation Bond	Current	100%	1.960%	Tax-Exempt	2,272,173	-	-	-	136,415	258,411
18	2022 Revenue Bonds	33,140,000	Revenue Bond	5/1/2032	100%	4.00% - 5.00%	Tax-Exempt	-	-	-	-	-	33,140,000
19	2022B Revenue Bonds	15,863,000	Revenue Bond	Current	MWC	1.590%	Tax-Exempt	-	-	-	-	-	15,863,000
20	2024 GO (Two-Thirds)	4,555,000	General Obligation Bond	3/1/2025	100%	4.300%	Tax-Exempt	4,555,000	-	-	-	-	-
21	2024 Rev Refunding Bond	29,906,000	Revenue Bond	Non-Callable	N/A	2.320%	Tax-Exempt	-	-	-	-	-	29,906,000
22	2025 LOB	6,800,000	IFC / LOBs / COPs	4/1/2028	100%	5.530%	Taxable	6,800,000	-	-	-	-	-
23	2025 Revenue Bonds	36,985,000	Revenue Bond	5/1/2035	100%	4.125% - 5.000%	Tax-Exempt	-	-	-	-	-	36,985,000
24	2025 IFA	1,550,000	IFC / LOBs / COPs	12/20/2027	100%	3.44%	Tax-Exempt	-	-	-	1,550,000	-	-
	Total	$ 297,368,030						$ 100,323,135	$ 2,561,444	$ 180,000	$ 2,663,539	$ 2,829,455	$ 188,810,458

Total Existing Debt

Total Debt Service

Year (6/30)	Principal	Interest	Total
2026	$ 22,913,931	$ 10,563,922	$ 33,477,852
2027	22,515,596	9,992,126	32,507,722
2028	22,212,245	9,184,233	31,396,478
2029	21,673,042	8,370,275	30,043,317
2030	20,734,216	7,593,555	28,327,771
2031	18,624,000	6,855,056	25,479,056
2032	18,917,000	6,157,044	25,074,044
2033	14,927,000	5,500,564	20,427,564
2034	15,359,000	4,913,430	20,272,430
2035	12,640,000	4,377,552	17,017,552
2036	12,953,000	3,906,964	16,859,964
2037	11,924,000	3,458,242	15,382,242
2038	12,217,000	3,029,349	15,246,349
2039	12,515,000	2,596,186	15,111,186
2040	10,308,000	2,199,011	12,507,011
2041	6,765,000	1,872,763	8,637,763
2042	6,970,000	1,616,025	8,586,025
2043	5,605,000	1,357,381	6,962,381
2044	5,820,000	1,137,975	6,957,975
2045	3,960,000	934,425	4,894,425
2046	4,150,000	753,175	4,903,175
2047	4,340,000	563,325	4,903,325
2048	2,160,000	412,250	2,572,250
2049	2,270,000	301,500	2,571,500
2050	2,385,000	185,125	2,570,125
2051	2,510,000	62,750	2,572,750
Total	$ 297,368,030	$ 97,894,203	$ 395,262,233

Tax-Supported Debt Service

Year (6/30)	Principal	Interest	Total
2026	$ 11,990,499	$ 3,626,490	$ 15,616,989
2027	10,837,408	3,244,523	14,081,931
2028	10,182,069	2,889,554	13,071,623
2029	9,362,463	2,546,678	11,909,141
2030	8,095,679	2,235,901	10,331,580
2031	5,863,000	1,959,251	7,822,251
2032	5,695,000	1,736,966	7,431,966
2033	5,459,000	1,519,988	6,978,988
2034	5,499,000	1,321,505	6,820,505
2035	5,239,000	1,120,515	6,359,515
2036	5,279,000	927,288	6,206,288
2037	5,324,000	732,192	6,056,192
2038	5,374,000	546,874	5,920,874
2039	5,424,000	358,840	5,782,840
2040	2,974,000	207,974	3,181,974
2041	1,565,000	109,550	1,674,550
2042	1,565,000	54,775	1,619,775
2043	-	-	-
2044	-	-	-
2045	-	-	-
2046	-	-	-
2047	-	-	-
2048	-	-	-
2049	-	-	-
2050	-	-	-
2051	-	-	-
Total	$ 105,728,118	$ 25,138,863	$ 130,866,981

Total Existing Debt | Fund Detail

General Debt Service Fund

Year (6/30)	Principal	Interest	Total
2026	$ 10,047,177	$ 3,495,952	$ 13,543,129
2027	9,737,422	3,152,739	12,890,161
2028	9,172,433	2,827,479	11,999,912
2029	8,342,030	2,514,223	10,856,253
2030	7,764,072	2,228,736	9,992,808
2031	5,863,000	1,959,251	7,822,251
2032	5,695,000	1,736,966	7,431,966
2033	5,459,000	1,519,988	6,978,988
2034	5,499,000	1,321,505	6,820,505
2035	5,239,000	1,120,515	6,359,515
2036	5,279,000	927,288	6,206,288
2037	5,324,000	732,192	6,056,192
2038	5,374,000	546,874	5,920,874
2039	5,424,000	358,840	5,782,840
2040	2,974,000	207,974	3,181,974
2041	1,565,000	109,550	1,674,550
2042	1,565,000	54,775	1,619,775
2043	-	-	-
2044	-	-	-
2045	-	-	-
2046	-	-	-
2047	-	-	-
2048	-	-	-
2049	-	-	-
2050	-	-	-
2051	-	-	-
Total	$ 100,323,135	$ 24,814,845	$ 125,137,980

General Fund

Year (6/30)	Principal	Interest	Total
2026	$ 914,161	$ 58,257	$ 972,418
2027	616,283	38,571	654,854
2028	515,500	24,258	539,758
2029	515,500	10,396	525,896
2030	-	-	-
2031	-	-	-
2032	-	-	-
2033	-	-	-
2034	-	-	-
2035	-	-	-
2036	-	-	-
2037	-	-	-
2038	-	-	-
2039	-	-	-
2040	-	-	-
2041	-	-	-
2042	-	-	-
2043	-	-	-
2044	-	-	-
2045	-	-	-
2046	-	-	-
2047	-	-	-
2048	-	-	-
2049	-	-	-
2050	-	-	-
2051	-	-	-
Total	$ 2,561,444	$ 131,483	$ 2,692,927

Total Existing Debt | Fund Detail

Radio Internal Service Fund

Year (6/30)		Principal		Interest		Total
2026	$	180,000	$	2,016	$	182,016
2027		-		-		-
2028		-		-		-
2029		-		-		-
2030		-		-		-
2031		-		-		-
2032		-		-		-
2033		-		-		-
2034		-		-		-
2035		-		-		-
2036		-		-		-
2037		-		-		-
2038		-		-		-
2039		-		-		-
2040		-		-		-
2041		-		-		-
2042		-		-		-
2043		-		-		-
2044		-		-		-
2045		-		-		-
2046		-		-		-
2047		-		-		-
2048		-		-		-
2049		-		-		-
2050		-		-		-
2051		-		-		-
Total	$	180,000	$	2,016	$	182,016

Fleet Service Internal Service Fund

Year (6/30)		Principal		Interest		Total
2026	$	849,160	$	70,265	$	919,426
2027		483,703		53,212		536,915
2028		494,136		37,817		531,953
2029		504,933		22,059		526,992
2030		331,607		7,165		338,772
2031		-		-		-
2032		-		-		-
2033		-		-		-
2034		-		-		-
2035		-		-		-
2036		-		-		-
2037		-		-		-
2038		-		-		-
2039		-		-		-
2040		-		-		-
2041		-		-		-
2042		-		-		-
2043		-		-		-
2044		-		-		-
2045		-		-		-
2046		-		-		-
2047		-		-		-
2048		-		-		-
2049		-		-		-
2050		-		-		-
2051		-		-		-
Total	$	2,663,539	$	190,519	$	2,854,058

Total Existing Debt | Fund Detail

CITY OF high point.

Stormwater Fund

Year (6/30)	Principal	Interest	Total
2026	$ 816,412	$ 68,176	$ 884,588
2027	674,579	44,856	719,434
2028	596,567	28,744	625,311
2029	429,970	14,344	444,314
2030	311,928	5,303	317,230
2031	-	-	-
2032	-	-	-
2033	-	-	-
2034	-	-	-
2035	-	-	-
2036	-	-	-
2037	-	-	-
2038	-	-	-
2039	-	-	-
2040	-	-	-
2041	-	-	-
2042	-	-	-
2043	-	-	-
2044	-	-	-
2045	-	-	-
2046	-	-	-
2047	-	-	-
2048	-	-	-
2049	-	-	-
2050	-	-	-
2051	-	-	-
Total	$ 2,829,455	$ 161,423	$ 2,990,877

Water & Sewer Fund

Year (6/30)	Principal	Interest	Total
2026	$ 10,107,021	$ 6,869,255	$ 16,976,275
2027	11,003,609	6,702,748	17,706,357
2028	11,433,609	6,265,935	17,699,545
2029	11,880,609	5,809,253	17,689,862
2030	12,326,609	5,352,352	17,678,961
2031	12,761,000	4,895,805	17,656,805
2032	13,222,000	4,420,078	17,642,078
2033	9,468,000	3,980,576	13,448,576
2034	9,860,000	3,591,925	13,451,925
2035	7,401,000	3,257,038	10,658,038
2036	7,674,000	2,979,677	10,653,677
2037	6,600,000	2,726,050	9,326,050
2038	6,843,000	2,482,475	9,325,475
2039	7,091,000	2,237,346	9,328,346
2040	7,334,000	1,991,037	9,325,037
2041	5,200,000	1,763,213	6,963,213
2042	5,405,000	1,561,250	6,966,250
2043	5,605,000	1,357,381	6,962,381
2044	5,820,000	1,137,975	6,957,975
2045	3,960,000	934,425	4,894,425
2046	4,150,000	753,175	4,903,175
2047	4,340,000	563,325	4,903,325
2048	2,160,000	412,250	2,572,250
2049	2,270,000	301,500	2,571,500
2050	2,385,000	185,125	2,570,125
2051	2,510,000	62,750	2,572,750
Total	$ 188,810,458	$ 72,593,918	$ 261,404,376

Total Existing Debt | Credit Type

General Obligation Bond

Year (6/30)	Principal	Interest	Total
2026	$ 8,101,000	$ 1,992,023	$ 10,093,024
2027	7,361,000	1,708,783	9,069,784
2028	6,683,000	1,466,804	8,149,804
2029	5,661,000	1,241,199	6,902,199
2030	4,935,000	1,051,356	5,986,356
2031	2,683,000	884,210	3,567,210
2032	2,475,000	772,265	3,247,265
2033	2,200,000	667,988	2,867,988
2034	2,200,000	584,585	2,784,585
2035	1,895,000	501,018	2,396,018
2036	1,895,000	427,198	2,322,198
2037	1,895,000	353,213	2,248,213
2038	1,895,000	290,800	2,185,800
2039	1,895,000	227,563	2,122,563
2040	1,565,000	162,369	1,727,369
2041	1,565,000	109,550	1,674,550
2042	1,565,000	54,775	1,619,775
2043	-	-	-
2044	-	-	-
2045	-	-	-
2046	-	-	-
2047	-	-	-
2048	-	-	-
2049	-	-	-
2050	-	-	-
2051	-	-	-
Total	$ 56,469,001	$ 12,495,697	$ 68,964,697

IFC / LOBs / COPs

Year (6/30)	Principal	Interest	Total
2026	$ 4,964,321	$ 1,707,708	$ 6,672,030
2027	4,150,986	1,580,595	5,731,581
2028	4,095,636	1,451,494	5,547,130
2029	4,131,433	1,319,823	5,451,256
2030	3,472,607	1,189,848	4,662,455
2031	3,180,000	1,075,041	4,255,041
2032	3,220,000	964,701	4,184,701
2033	3,259,000	852,000	4,111,000
2034	3,299,000	736,920	4,035,920
2035	3,344,000	619,497	3,963,497
2036	3,384,000	500,090	3,884,090
2037	3,429,000	378,980	3,807,980
2038	3,479,000	256,074	3,735,074
2039	3,529,000	131,278	3,660,278
2040	1,409,000	45,605	1,454,605
2041	-	-	-
2042	-	-	-
2043	-	-	-
2044	-	-	-
2045	-	-	-
2046	-	-	-
2047	-	-	-
2048	-	-	-
2049	-	-	-
2050	-	-	-
2051	-	-	-
Total	$ 52,346,983	$ 12,809,653	$ 65,156,636

Total Existing Debt | Credit Type

Revenue Bond

Year (6/30)	Principal	Interest	Total
2026	$ 9,816,000	$ 6,864,190	$ 16,680,190
2027	10,971,000	6,702,748	17,673,748
2028	11,401,000	6,265,935	17,666,935
2029	11,848,000	5,809,253	17,657,253
2030	12,294,000	5,352,352	17,646,352
2031	12,761,000	4,895,805	17,656,805
2032	13,222,000	4,420,078	17,642,078
2033	9,468,000	3,980,576	13,448,576
2034	9,860,000	3,591,925	13,451,925
2035	7,401,000	3,257,038	10,658,038
2036	7,674,000	2,979,677	10,653,677
2037	6,600,000	2,726,050	9,326,050
2038	6,843,000	2,482,475	9,325,475
2039	7,091,000	2,237,346	9,328,346
2040	7,334,000	1,991,037	9,325,037
2041	5,200,000	1,763,213	6,963,213
2042	5,405,000	1,561,250	6,966,250
2043	5,605,000	1,357,381	6,962,381
2044	5,820,000	1,137,975	6,957,975
2045	3,960,000	934,425	4,894,425
2046	4,150,000	753,175	4,903,175
2047	4,340,000	563,325	4,903,325
2048	2,160,000	412,250	2,572,250
2049	2,270,000	301,500	2,571,500
2050	2,385,000	185,125	2,570,125
2051	2,510,000	62,750	2,572,750
Total	**$ 188,389,000**	**$ 72,588,853**	**$ 260,977,853**

Revolving Loan

Year (6/30)	Principal	Interest	Total
2026	$ 32,609	$ -	$ 32,609
2027	32,609	-	32,609
2028	32,609	-	32,609
2029	32,609	-	32,609
2030	32,609	-	32,609
2031	-	-	-
2032	-	-	-
2033	-	-	-
2034	-	-	-
2035	-	-	-
2036	-	-	-
2037	-	-	-
2038	-	-	-
2039	-	-	-
2040	-	-	-
2041	-	-	-
2042	-	-	-
2043	-	-	-
2044	-	-	-
2045	-	-	-
2046	-	-	-
2047	-	-	-
2048	-	-	-
2049	-	-	-
2050	-	-	-
2051	-	-	-
Total	**$ 163,046**	**$ -**	**$ 163,046**

General Obligation Bonds

$10,100,000
General Obligation Refunding Bonds, Series 2014

Year (6/30)	Coupon	Principal	Interest	Total
2026	3.000%	$ 845,000	$ 46,950	$ 891,950
2027	3.000%	720,000	21,600	741,600
2028		-	-	-
2029		-	-	-
2030		-	-	-
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 1,565,001	$ 68,550	$ 1,633,551

Series Detail	
Original Issue Amount	$10,100,000
Detailed Series Name	General Obligation Refunding Bonds, Series 2014
Underwriter/Bank	Fidelity Capital Markets
Dated Date	May 21, 2014
Principal Payment Date	March 1
Interest Payment Date(s)	March 1, September 1
Call Date	Non-callable
Call Price	N/A
Tax Status	Tax-Exempt
Purpose	Refunding - GF & Stormwater
Source	Final Numbers

$6,115,000
General Obligation Public Improvement Bonds, Series 2014

Year (6/30)	Coupon	Principal	Interest	Total
2026	3.000%	$ 305,000	$ 85,019	$ 390,019
2027	3.000%	305,000	75,869	380,869
2028	3.000%	305,000	66,719	371,719
2029	3.000%	305,000	57,569	362,569
2030	3.000%	305,000	48,419	353,419
2031	3.125%	305,000	39,269	344,269
2032	3.250%	305,000	29,738	334,738
2033	3.250%	305,000	19,825	324,825
2034	3.250%	305,000	9,913	314,913
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 2,745,000	$ 432,337	$ 3,177,337

Series Detail	
Original Issue Amount	$6,115,000
Detailed Series Name	General Obligation Public Improvement Bonds, Series 2014
Underwriter/Bank	R.W. Baird
Dated Date	May 20, 2014
Principal Payment Date	March 1
Interest Payment Date(s)	March 1, September 1
Call Date	March 1, 2024
Call Price	100%
Tax Status	Tax-Exempt
Purpose	Public Improvement
Source	Final Numbers

General Obligation Bonds

$20,370,000

General Obligation Refunding Bonds, Series 2016

Year (6/30)	Coupon	Principal	Interest	Total
2026	4.000%	$ 2,010,000	$ 217,625	$ 2,227,625
2027	2.750%	1,990,000	137,225	2,127,225
2028	3.000%	1,955,000	82,500	2,037,500
2029	3.000%	795,000	23,850	818,850
2030		-	-	-
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 6,750,000	$ 461,200	$ 7,211,200

Series Detail	
Original Issue Amount	$20,370,000
Detailed Series Name	General Obligation Refunding Bonds, Series 2016
Underwriter/Bank	Morgan Stanley
Dated Date	November 1, 2016
Principal Payment Date	March 1
Interest Payment Date(s)	March 1, September 1
Call Date	Non-callable
Call Price	N/A
Tax Status	Tax-Exempt
Purpose	Refunding - GF & Stormwater
Source	Final Numbers

$6,600,000

General Obligation Public Improvement Bonds, Series 2018

Year (6/30)	Coupon	Principal	Interest	Total
2026	4.000%	$ 330,000	$ 160,875	$ 490,875
2027	4.000%	330,000	147,675	477,675
2028	4.000%	330,000	134,475	464,475
2029	3.000%	330,000	121,275	451,275
2030	3.000%	330,000	111,375	441,375
2031	3.000%	330,000	101,475	431,475
2032	3.250%	330,000	91,575	421,575
2033	3.300%	330,000	80,850	410,850
2034	3.350%	330,000	69,960	399,960
2035	3.400%	330,000	58,905	388,905
2036	3.450%	330,000	47,685	377,685
2037	3.500%	330,000	36,300	366,300
2038	3.750%	330,000	24,750	354,750
2039	3.750%	330,000	12,375	342,375
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 4,620,000	$ 1,199,550	$ 5,819,550

Series Detail	
Original Issue Amount	$6,600,000
Detailed Series Name	General Obligation Public Improvement Bonds, Series 2018
Underwriter/Bank	FTN Financial
Dated Date	November 15, 2018
Principal Payment Date	March 1
Interest Payment Date(s)	March 1, September 1
Call Date	March 1, 2028
Call Price	100%
Tax Status	Tax-Exempt
Purpose	Public Safety Facility
Source	Final Numbers

General Obligation Bonds

$13,158,000

General Obligation Refunding Bond, Seies 2020

Year (6/30)	Coupon	Principal	Interest	Total
2026	1.700%	$ 1,219,000	$ 118,354	$ 1,337,354
2027	1.700%	1,286,000	97,631	1,383,631
2028	1.700%	1,366,000	75,769	1,441,769
2029	1.700%	1,507,000	52,547	1,559,547
2030	1.700%	1,584,000	26,928	1,610,928
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 6,962,000	$ 371,229	$ 7,333,229

Series Detail	
Original Issue Amount	$13,158,000
Detailed Series Name	General Obligation Refunding Bond, Seies 2020
Underwriter/Bank	Pinnacle Bank
Dated Date	March 19, 2020
Principal Payment Date	June 1
Interest Payment Date(s)	June 1, December 1
Call Date	Current
Call Price	100%
Tax Status	Tax-Exempt
Purpose	Refunding - GF & Stormwater
Source	Final Numbers

$5,300,000

General Obligation Parks & Recreation Bonds, Series 2022A

Year (6/30)	Coupon	Principal	Interest	Total
2026	5.000%	$ 530,000	$ 185,500	$ 715,500
2027	5.000%	530,000	159,000	689,000
2028	5.000%	530,000	132,500	662,500
2029	5.000%	530,000	106,000	636,000
2030	5.000%	530,000	79,500	609,500
2031	5.000%	530,000	53,000	583,000
2032	5.000%	530,000	26,500	556,500
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 3,710,000	$ 742,000	$ 4,452,000

Series Detail	
Original Issue Amount	$5,300,000
Detailed Series Name	General Obligation Parks & Recreation Bonds, Series 2022A
Underwriter/Bank	Piper Sandler & Co
Dated Date	May 10, 2022
Principal Payment Date	March 1
Interest Payment Date(s)	March 1, September 1
Call Date	Non-callable
Call Price	N/A
Tax Status	Tax-Exempt
Purpose	Parks & Recreation
Source	Final Numbers

General Obligation Bonds

$26,000,000

General Obligation Public Improvement Bonds, Series 2022B

Year (6/30)	Coupon	Principal	Interest	Total
2026	5.000%	$ 1,035,000	$ 929,563	$ 1,964,563
2027	5.000%	1,035,000	877,813	1,912,813
2028	5.000%	1,035,000	826,063	1,861,063
2029	5.000%	1,035,000	774,313	1,809,313
2030	5.000%	1,035,000	722,563	1,757,563
2031	5.000%	1,035,000	670,813	1,705,813
2032	5.000%	1,035,000	619,063	1,654,063
2033	4.000%	1,565,000	567,313	2,132,313
2034	4.000%	1,565,000	504,713	2,069,713
2035	4.000%	1,565,000	442,113	2,007,113
2036	4.000%	1,565,000	379,513	1,944,513
2037	3.250%	1,565,000	316,913	1,881,913
2038	3.250%	1,565,000	266,050	1,831,050
2039	3.375%	1,565,000	215,188	1,780,188
2040	3.375%	1,565,000	162,369	1,727,369
2041	3.500%	1,565,000	109,550	1,674,550
2042	3.500%	1,565,000	54,775	1,619,775
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 22,895,000	$ 8,438,681	$ 31,333,681

Series Detail	
Original Issue Amount	$26,000,000
Detailed Series Name	General Obligation Public Improvement Bonds, Series 2022B
Underwriter/Bank	R.W. Baird
Dated Date	May 11, 2022
Principal Payment Date	March 1
Interest Payment Date(s)	March 1, September 1
Call Date	March 1, 2032
Call Price	100%
Tax Status	Tax-Exempt
Purpose	Public Improvement
Source	Final Numbers

$7,081,000

General Obligation Refunding Bond, Series 2022C

Year (6/30)	Coupon	Principal	Interest	Total
2026	1.960%	$ 957,000	$ 52,273	$ 1,009,273
2027	1.960%	295,000	33,516	328,516
2028	1.960%	292,000	27,734	319,734
2029	1.960%	289,000	22,011	311,011
2030	1.960%	281,000	16,346	297,346
2031	1.960%	278,000	10,839	288,839
2032	1.960%	275,000	5,390	280,390
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 2,667,000	$ 168,109	$ 2,835,109

Series Detail	
Original Issue Amount	$7,081,000
Detailed Series Name	General Obligation Refunding Bond, Series 2022C
Underwriter/Bank	Pinnacle Bank
Dated Date	May 11, 2022
Principal Payment Date	March 1
Interest Payment Date(s)	March 1, September 1
Call Date	Current
Call Price	100%
Tax Status	Tax-Exempt
Purpose	Refunding - GF, W&S & Stormwater
Source	Final Numbers

General Obligation Bonds

$5,425,000

General Obligation Streets and Sidewalk Bond, Series 2024

Year (6/30)	Coupon	Principal	Interest	Total
2026	4.300%	$ 870,000	$ 195,865	$ 1,065,865
2027	4.300%	870,000	158,455	1,028,455
2028	4.300%	870,000	121,045	991,045
2029	4.300%	870,000	83,635	953,635
2030	4.300%	870,000	46,225	916,225
2031	4.300%	205,000	8,815	213,815
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 4,555,000	$ 614,040	$ 5,169,040

Series Detail	
Original Issue Amount	$5,425,000
Detailed Series Name	General Obligation Streets and Sidewalk Bond, Series 2024
Underwriter/Bank	TD Bank
Dated Date	April 17, 2024
Principal Payment Date	March 1
Interest Payment Date(s)	March 1, September 1
Call Date	March 1, 2025
Call Price	100%
Tax Status	Tax-Exempt
Purpose	Samet Drive Extension / Triangle Lake ROW
Source	Final Numbers

Limited Obligation Bonds

$35,000,000
Taxable Limited Obligation Bonds, Series 2018

Year (6/30)	Coupon	Principal	Interest	Total
2026	3.090%	$ 1,610,000	$ 901,026	$ 2,511,026
2027	3.190%	1,640,000	849,993	2,489,993
2028	3.290%	1,675,000	796,281	2,471,281
2029	3.390%	1,700,000	739,913	2,439,913
2030	3.490%	1,730,000	680,909	2,410,909
2031	3.590%	1,770,000	618,949	2,388,949
2032	3.640%	1,810,000	554,236	2,364,236
2033	3.690%	1,850,000	487,161	2,337,161
2034	3.740%	1,890,000	417,686	2,307,686
2035	3.770%	1,935,000	345,868	2,280,868
2036	3.780%	1,975,000	272,066	2,247,066
2037	3.780%	2,020,000	196,560	2,216,560
2038	3.780%	2,070,000	119,259	2,189,259
2039	3.780%	2,120,000	40,068	2,160,068
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 25,795,000	$ 7,019,973	$ 32,814,973

Series Detail	
Original Issue Amount	$35,000,000
Detailed Series Name	Taxable Limited Obligation Bonds, Series 2018
Underwriter/Bank	R.W. Baird / Wells Fargo
Dated Date	February 1, 2018
Principal Payment Date	October 1
Interest Payment Date(s)	April 1, October 1
Call Date	October 1, 2026
Call Price	100%
Tax Status	Taxable
Purpose	Downtown Multi-Use Facility
Source	Final Numbers

$18,175,000
Limited Obligation Bond, Series 2020

Year (6/30)	Coupon	Principal	Interest	Total
2026	2.150%	$ 957,000	$ 308,461	$ 1,265,461
2027	2.150%	957,000	287,885	1,244,885
2028	2.150%	957,000	267,310	1,224,310
2029	2.150%	957,000	246,734	1,203,734
2030	2.150%	957,000	226,159	1,183,159
2031	2.150%	957,000	205,583	1,162,583
2032	2.150%	957,000	185,008	1,142,008
2033	2.150%	956,000	164,432	1,120,432
2034	2.150%	956,000	143,878	1,099,878
2035	2.150%	956,000	123,324	1,079,324
2036	2.150%	956,000	102,770	1,058,770
2037	2.150%	956,000	82,216	1,038,216
2038	2.150%	956,000	61,662	1,017,662
2039	2.150%	956,000	41,108	997,108
2040	2.150%	956,000	20,554	976,554
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 14,347,000	$ 2,467,082	$ 16,814,082

Series Detail	
Original Issue Amount	$18,175,000
Detailed Series Name	Limited Obligation Bond, Series 2020
Underwriter/Bank	Pinnacle Bank
Dated Date	April 14, 2020
Principal Payment Date	April 1
Interest Payment Date(s)	April 1, October 1
Call Date	Current
Call Price	100%
Tax Status	Tax-Exempt
Purpose	Public Safety/Communications
Source	Final Numbers

Limited Obligation Bonds

$6,800,000
Limited Obligation Bond, Series 2025

Year (6/30)	Coupon	Principal	Interest	Total
2026	5.530%	$ 454,000	$ 367,684	$ 821,684
2027	5.530%	454,000	350,934	804,934
2028	5.530%	454,000	325,828	779,828
2029	5.530%	454,000	300,721	754,721
2030	5.530%	454,000	275,615	729,615
2031	5.530%	453,000	250,509	703,509
2032	5.530%	453,000	225,458	678,458
2033	5.530%	453,000	200,407	653,407
2034	5.530%	453,000	175,356	628,356
2035	5.530%	453,000	150,305	603,305
2036	5.530%	453,000	125,255	578,255
2037	5.530%	453,000	100,204	553,204
2038	5.530%	453,000	75,153	528,153
2039	5.530%	453,000	50,102	503,102
2040	5.530%	453,000	25,051	478,051
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 6,800,000	$ 2,998,581	$ 9,798,581

Series Detail	
Original Issue Amount	$6,800,000
Detailed Series Name	Limited Obligation Bond, Series 2025
Underwriter/Bank	TD Bank
Dated Date	April 9, 2025
Principal Payment Date	4/1
Interest Payment Date(s)	10/1 and 4/1
Call Date	April 1, 2028
Call Price	100%
Tax Status	Taxable
Purpose	Renovations / Improvements for Multi-Use Stadium
Source	Final Nubers / TD Bank Bid

IPCs / Notes Payable

$3,600,000
2016 Radio Installment Purchase Contract

Year (6/30)	Coupon		Principal		Interest		Total
2026	2.240%	$	180,000	$	2,016	$	182,016
2027			-		-		-
2028			-		-		-
2029			-		-		-
2030			-		-		-
2031			-		-		-
2032			-		-		-
2033			-		-		-
2034			-		-		-
2035			-		-		-
2036			-		-		-
2037			-		-		-
2038			-		-		-
2039			-		-		-
2040			-		-		-
2041			-		-		-
2042			-		-		-
2043			-		-		-
2044			-		-		-
2045			-		-		-
2046			-		-		-
2047			-		-		-
2048			-		-		-
2049			-		-		-
2050			-		-		-
2051			-		-		-
Total		$	180,000	$	2,016	$	182,016

Series Detail	
Original Issue Amount	$3,600,000
Detailed Series Name	2016 Radio Installment Purchase Contract
Underwriter/Bank	Whitney Bank
Dated Date	April 19, 2016
Principal Payment Date	May 30, November 30
Interest Payment Date(s)	May 30, November 30
Call Date	Current
Call Price	100%
Tax Status	Tax-Exempt
Purpose	Radio Equipment Update
Source	DebtBook

$3,700,000
2016 Installment Purchase Contract

Year (6/30)	Coupon		Principal		Interest		Total
2026	1.791%	$	398,661	$	6,276	$	404,937
2027	1.791%		100,783		451		101,234
2028			-		-		-
2029			-		-		-
2030			-		-		-
2031			-		-		-
2032			-		-		-
2033			-		-		-
2034			-		-		-
2035			-		-		-
2036			-		-		-
2037			-		-		-
2038			-		-		-
2039			-		-		-
2040			-		-		-
2041			-		-		-
2042			-		-		-
2043			-		-		-
2044			-		-		-
2045			-		-		-
2046			-		-		-
2047			-		-		-
2048			-		-		-
2049			-		-		-
2050			-		-		-
2051			-		-		-
Total		$	499,444	$	6,727	$	506,171

Series Detail	
Original Issue Amount	$3,700,000
Detailed Series Name	2016 Installment Purchase Contract
Underwriter/Bank	Bank of America
Dated Date	July 22, 2016
Principal Payment Date	Quarterly
Interest Payment Date(s)	Quarterly
Call Date	Current
Call Price	100%
Tax Status	Tax-Exempt
Purpose	Fire Truck Replacement
Source	DebtBook

IPCs / Notes Payable

$7,000,000

2019 Installment Purchase Contract

Year (6/30)	Coupon	Principal	Interest	Total
2026	2.689%	$ 700,000	$ 70,586	$ 770,586
2027	2.689%	700,000	51,763	751,763
2028	2.689%	700,000	32,940	732,940
2029	2.689%	700,000	14,117	714,117
2030		-	-	-
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 2,800,000	$ 169,407	$ 2,969,407

Series Detail	
Original Issue Amount	$7,000,000
Detailed Series Name	2019 Installment Purchase Contract
Underwriter/Bank	Bank of America
Dated Date	June 30, 2019
Principal Payment Date	April 11, October 11
Interest Payment Date(s)	April 11, October 11
Call Date	Current
Call Price	100%
Tax Status	Tax-Exempt
Purpose	Fleet Equipment / Fire Equipment
Source	DebtBook

$1,846,000

2021 Installment Financing Agreement

Year (6/30)	Coupon	Principal	Interest	Total
2026	0.856%	$ 375,539	$ 2,011	$ 377,550
2027		-	-	-
2028		-	-	-
2029		-	-	-
2030		-	-	-
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 375,539	$ 2,011	$ 377,550

Series Detail	
Original Issue Amount	$1,846,000
Detailed Series Name	2021 Installment Financing Agreement
Underwriter/Bank	BAPCC
Dated Date	May 21, 2021
Principal Payment Date	Quarterly
Interest Payment Date(s)	Quarterly
Call Date	Current
Call Price	100%
Tax Status	Tax-Exempt
Purpose	Fleet Equipment
Source	DebtBook

IPCs / Notes Payable

CITY OF high point.

$1,550,000
2025 Installment Financing Agreement

Year (6/30)	Coupon	Principal	Interest	Total
2026	3.442%	$ 289,121	$ 49,650	$ 338,771
2027	3.442%	299,203	39,569	338,772
2028	3.442%	309,636	29,135	338,771
2029	3.442%	320,433	18,338	338,771
2030	3.442%	331,607	7,165	338,772
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 1,550,000	$ 143,857	$ 1,693,857

Series Detail	
Original Issue Amount	$1,550,000
Detailed Series Name	2025 Installment Financing Agreement
Underwriter/Bank	BAPCC
Dated Date	June 20, 2025
Principal Payment Date	
Interest Payment Date(s)	
Call Date	December 20, 2027
Call Price	100%
Tax Status	Tax-Exempt
Purpose	Fleet Vehicles
Source	Debt Book

Revenue Bonds

$49,285,000

Combined Enterprise System Revenue Refunding Bonds, Series 2016

Year (6/30)	Coupon	Principal	Interest	Total
2026	5.000%	$ 3,280,000	$ 1,315,400	$ 4,595,400
2027	5.000%	3,455,000	1,147,025	4,602,025
2028	5.000%	3,635,000	969,775	4,604,775
2029	5.000%	3,820,000	783,400	4,603,400
2030	4.000%	3,995,000	608,000	4,603,000
2031	4.000%	4,160,000	444,900	4,604,900
2032	4.000%	4,325,000	275,200	4,600,200
2033	4.000%	2,655,000	135,600	2,790,600
2034	3.000%	2,750,000	41,250	2,791,250
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 32,075,000	$ 5,720,550	$ 37,795,550

Series Detail	
Original Issue Amount	$49,285,000
Detailed Series Name	Combined Enterprise System Revenue Refunding Bonds, Series 2016
Underwriter/Bank	Wells Fargo / FTN Financial
Dated Date	November 9, 2016
Principal Payment Date	November 1
Interest Payment Date(s)	May 1, November 1
Call Date	November 1, 2026
Call Price	100%
Tax Status	Tax-Exempt
Purpose	Refunding - W&S
Source	Final Numbers

$47,610,000

Combined Enterprise System Revenue Bonds, Series 2019

Year (6/30)	Coupon	Principal	Interest	Total
2026	5.000%	$ 1,810,000	$ 1,595,850	$ 3,405,850
2027	5.000%	1,900,000	1,503,100	3,403,100
2028	5.000%	2,000,000	1,405,600	3,405,600
2029	5.000%	2,100,000	1,303,100	3,403,100
2030	5.000%	2,205,000	1,195,475	3,400,475
2031	5.000%	2,320,000	1,082,350	3,402,350
2032	5.000%	2,435,000	963,475	3,398,475
2033	5.000%	2,560,000	838,600	3,398,600
2034	3.500%	2,690,000	707,350	3,397,350
2035	3.000%	2,810,000	583,900	3,393,900
2036	3.000%	2,905,000	484,125	3,389,125
2037	3.000%	1,650,000	415,800	2,065,800
2038	3.000%	1,700,000	365,550	2,065,550
2039	3.000%	1,750,000	313,800	2,063,800
2040	3.000%	1,805,000	260,475	2,065,475
2041	3.000%	1,860,000	205,500	2,065,500
2042	3.000%	1,915,000	148,875	2,063,875
2043	3.000%	1,975,000	90,525	2,065,525
2044	3.000%	2,030,000	30,450	2,060,450
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 40,420,000	$ 13,493,900	$ 53,913,900

Series Detail	
Original Issue Amount	$47,610,000
Detailed Series Name	Combined Enterprise System Revenue Bonds, Series 2019
Underwriter/Bank	FTN Financial / Wells Fargo / Baird
Dated Date	June 19, 2019
Principal Payment Date	November 1
Interest Payment Date(s)	May 1, November 1
Call Date	November 1, 2029
Call Price	100%
Tax Status	Tax-Exempt
Purpose	Water & Sewer
Source	Final Numbers

Revenue Bonds

$34,755,000

Combined Enterprise System Revenue Bonds, Series 2022

Year (6/30)	Coupon	Principal	Interest	Total
2026	5.000%	$ 870,000	$ 1,459,200	$ 2,329,200
2027	5.000%	915,000	1,414,575	2,329,575
2028	5.000%	960,000	1,367,700	2,327,700
2029	5.000%	1,010,000	1,318,450	2,328,450
2030	5.000%	1,060,000	1,266,700	2,326,700
2031	5.000%	1,115,000	1,212,325	2,327,325
2032	5.000%	1,175,000	1,155,075	2,330,075
2033	5.000%	1,235,000	1,094,825	2,329,825
2034	5.000%	1,300,000	1,031,450	2,331,450
2035	5.000%	1,365,000	964,825	2,329,825
2036	5.000%	1,435,000	894,825	2,329,825
2037	5.000%	1,510,000	821,200	2,331,200
2038	5.000%	1,585,000	743,825	2,328,825
2039	4.000%	1,660,000	671,000	2,331,000
2040	4.000%	1,725,000	603,300	2,328,300
2041	4.000%	1,795,000	532,900	2,327,900
2042	4.000%	1,870,000	459,600	2,329,600
2043	4.000%	1,945,000	383,300	2,328,300
2044	4.000%	2,025,000	303,900	2,328,900
2045	4.000%	2,105,000	221,300	2,326,300
2046	4.000%	2,195,000	135,300	2,330,300
2047	4.000%	2,285,000	45,700	2,330,700
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 33,140,000	$ 18,101,275	$ 51,241,275

Series Detail	
Original Issue Amount	$34,755,000
Detailed Series Name	Combined Enterprise System Revenue Bonds, Series 2022
Underwriter/Bank	Wells Fargo
Dated Date	May 12, 2022
Principal Payment Date	November 1
Interest Payment Date(s)	May 1, November 1
Call Date	May 1, 2032
Call Price	100%
Tax Status	Tax-Exempt
Purpose	Water & Sewer
Source	Final Numbers

$20,386,000

Combined Enterprise System Revenue Refunding Bonds, Series 2022B

Year (6/30)	Coupon	Principal	Interest	Total
2026	1.590%	$ 2,170,000	$ 234,970	$ 2,404,970
2027	1.590%	2,202,000	200,213	2,402,213
2028	1.590%	2,236,000	164,931	2,400,931
2029	1.590%	2,262,000	129,172	2,391,172
2030	1.590%	2,295,000	92,943	2,387,943
2031	1.590%	2,334,000	56,143	2,390,143
2032	1.590%	2,364,000	18,794	2,382,794
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 15,863,000	$ 897,165	$ 16,760,165

Series Detail	
Original Issue Amount	$20,386,000
Detailed Series Name	Combined Enterprise System Revenue Refunding Bonds, Series 2022B
Underwriter/Bank	Pinnacle Bank
Dated Date	August 3, 2022
Principal Payment Date	November 1
Interest Payment Date(s)	May 1, November 1
Call Date	Current
Call Price	MWC
Tax Status	Tax-Exempt
Purpose	Refunding - W&S
Source	Final Numbers

$29,906,000

Combined Enteprise System Revenue Refunding Bond, Series 2024

Year (6/30)	Coupon	Principal	Interest	Total
2026	2.320%	$ 1,686,000	$ 674,262	$ 2,360,262
2027	2.320%	1,729,000	634,648	2,363,648
2028	2.320%	1,765,000	594,117	2,359,117
2029	2.320%	1,806,000	552,694	2,358,694
2030	2.320%	1,849,000	510,296	2,359,296
2031	2.320%	1,892,000	466,900	2,358,900
2032	2.320%	1,938,000	422,472	2,360,472
2033	2.320%	1,983,000	376,988	2,359,988
2034	2.320%	2,030,000	330,438	2,360,438
2035	2.320%	2,081,000	282,750	2,363,750
2036	2.320%	2,129,000	233,914	2,362,914
2037	2.320%	2,175,000	183,988	2,358,988
2038	2.320%	2,228,000	132,913	2,360,913
2039	2.320%	2,281,000	80,608	2,361,608
2040	2.320%	2,334,000	27,074	2,361,074
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 29,906,000	$ 5,504,061	$ 35,410,061

Series Detail	
Original Issue Amount	$29,906,000
Detailed Series Name	Combined Enteprise System Revenue Refunding Bond, Series 2024
Underwriter/Bank	Truist Bank
Dated Date	November 1, 2024
Principal Payment Date	11/1
Interest Payment Date(s)	5/1 & 11/1
Call Date	Non-Callable
Call Price	N/A
Tax Status	Tax-Exempt
Purpose	W&S
Source	Final Numbers / Closing Memo

$36,985,000

Combined Enterprise System Revenue Bonds, Series 2025

Year (6/30)	Coupon	Principal	Interest	Total
2026		$ -	$ 1,584,508	$ 1,584,508
2027	5.000%	770,000	1,803,188	2,573,188
2028	5.000%	805,000	1,763,813	2,568,813
2029	5.000%	850,000	1,722,438	2,572,438
2030	5.000%	890,000	1,678,938	2,568,938
2031	5.000%	940,000	1,633,188	2,573,188
2032	5.000%	985,000	1,585,063	2,570,063
2033	5.000%	1,035,000	1,534,563	2,569,563
2034	5.000%	1,090,000	1,481,438	2,571,438
2035	5.000%	1,145,000	1,425,563	2,570,563
2036	5.000%	1,205,000	1,366,813	2,571,813
2037	5.000%	1,265,000	1,305,063	2,570,063
2038	5.000%	1,330,000	1,240,188	2,570,188
2039	5.000%	1,400,000	1,171,938	2,571,938
2040	5.000%	1,470,000	1,100,188	2,570,188
2041	5.000%	1,545,000	1,024,813	2,569,813
2042	4.125%	1,620,000	952,775	2,572,775
2043	4.125%	1,685,000	883,556	2,568,556
2044	5.000%	1,765,000	803,625	2,568,625
2045	5.000%	1,855,000	713,125	2,568,125
2046	5.000%	1,955,000	617,875	2,572,875
2047	5.000%	2,055,000	517,625	2,572,625
2048	5.000%	2,160,000	412,250	2,572,250
2049	5.000%	2,270,000	301,500	2,571,500
2050	5.000%	2,385,000	185,125	2,570,125
2051	5.000%	2,510,000	62,750	2,572,750
Total		$ 36,985,000	$ 28,871,902	$ 65,856,902

Series Detail	
Original Issue Amount	$36,985,000
Detailed Series Name	Combined Enterprise System Revenue Bonds, Series 2025
Underwriter/Bank	Wells Fargo Securities
Dated Date	June 18, 2025
Principal Payment Date	December 30
Interest Payment Date(s)	June 30, December 30
Call Date	May 1, 2035
Call Price	100%
Tax Status	Tax-Exempt
Purpose	Water and Sanitary Sewer System Improvements
Source	Final Numbers

Revolving Loans

$1,307,509
2009 Revolving Loan

Year (6/30)	Coupon	Principal	Interest	Total
2026	0.000%	$ 32,609	$ -	$ 32,609
2027	0.000%	32,609	-	32,609
2028	0.000%	32,609	-	32,609
2029	0.000%	32,609	-	32,609
2030	0.000%	32,609	-	32,609
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 163,046	$ -	$ 163,046

Series Detail	
Original Issue Amount	$1,307,509
Detailed Series Name	2009 Revolving Loan
Underwriter/Bank	DEQ
Dated Date	October 17, 2011
Principal Payment Date	May 1
Interest Payment Date(s)	May 1
Call Date	Current
Call Price	100%
Tax Status	Tax-Exempt
Purpose	Sewer
Source	DebtBook

Appendix B

Existing Tax Supported Debt Detail

General Debt Service Fund

$6,115,000

General Obligation Public Improvement Bonds, Series 2014

Year (6/30)	Coupon	Principal	Interest	Total
2026	3.000%	$ 305,000	$ 85,019	$ 390,019
2027	3.000%	305,000	75,869	380,869
2028	3.000%	305,000	66,719	371,719
2029	3.000%	305,000	57,569	362,569
2030	3.000%	305,000	48,419	353,419
2031	3.125%	305,000	39,269	344,269
2032	3.250%	305,000	29,738	334,738
2033	3.250%	305,000	19,825	324,825
2034	3.250%	305,000	9,913	314,913
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 2,745,000	$ 432,337	$ 3,177,337

$10,100,000

General Obligation Refunding Bonds, Series 2014

Year (6/30)	Coupon	Principal	Interest	Total
2026	3.000%	$ 741,838	$ 41,218	$ 783,057
2027	3.000%	632,099	18,963	651,062
2028		-	-	-
2029		-	-	-
2030		-	-	-
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 1,373,937	$ 60,181	$ 1,434,119

General Debt Service Fund

$20,370,000

General Obligation Refunding Bonds, Series 2016

Year (6/30)	Coupon	Principal	Interest	Total
2026	4.000%	$ 1,673,216	$ 181,161	$ 1,854,377
2027	2.750%	1,656,567	114,232	1,770,799
2028	3.000%	1,627,431	68,677	1,696,108
2029	3.000%	661,794	19,854	681,648
2030		-	-	-
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 5,619,009	$ 383,924	$ 6,002,932

$35,000,000

Taxabile Limited Obligation Bonds, Series 2018

Year (6/30)	Coupon	Principal	Interest	Total
2026	3.090%	$ 1,610,000	$ 901,026	$ 2,511,026
2027	3.190%	1,640,000	849,993	2,489,993
2028	3.290%	1,675,000	796,281	2,471,281
2029	3.390%	1,700,000	739,913	2,439,913
2030	3.490%	1,730,000	680,909	2,410,909
2031	3.590%	1,770,000	618,949	2,388,949
2032	3.640%	1,810,000	554,236	2,364,236
2033	3.690%	1,850,000	487,161	2,337,161
2034	3.740%	1,890,000	417,686	2,307,686
2035	3.770%	1,935,000	345,868	2,280,868
2036	3.780%	1,975,000	272,066	2,247,066
2037	3.780%	2,020,000	196,560	2,216,560
2038	3.780%	2,070,000	119,259	2,189,259
2039	3.780%	2,120,000	40,068	2,160,068
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 25,795,000	$ 7,019,973	$ 32,814,973

General Debt Service Fund

$6,600,000

General Obligation Public Improvement Bonds, Series 2018

Year (6/30)	Coupon	Principal	Interest	Total
2026	4.000%	$ 330,000	$ 160,875	$ 490,875
2027	4.000%	330,000	147,675	477,675
2028	4.000%	330,000	134,475	464,475
2029	3.000%	330,000	121,275	451,275
2030	3.000%	330,000	111,375	441,375
2031	3.000%	330,000	101,475	431,475
2032	3.250%	330,000	91,575	421,575
2033	3.300%	330,000	80,850	410,850
2034	3.350%	330,000	69,960	399,960
2035	3.400%	330,000	58,905	388,905
2036	3.450%	330,000	47,685	377,685
2037	3.500%	330,000	36,300	366,300
2038	3.750%	330,000	24,750	354,750
2039	3.750%	330,000	12,375	342,375
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 4,620,000	$ 1,199,550	$ 5,819,550

$13,158,000

General Obligation Refunding Bond, Seies 2020

Year (6/30)	Coupon	Principal	Interest	Total
2026	1.700%	$ 978,950	$ 95,047	$ 1,073,997
2027	1.700%	1,032,756	78,405	1,111,161
2028	1.700%	1,097,002	60,848	1,157,850
2029	1.700%	1,210,236	42,199	1,252,435
2030	1.700%	1,272,072	21,625	1,293,698
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 5,591,015	$ 298,125	$ 5,889,140

General Debt Service Fund

$18,175,000

Limited Obligation Bond, Series 2020

Year (6/30)	Coupon	Principal	Interest	Total
2026	2.150%	$ 957,000	$ 308,461	$ 1,265,461
2027	2.150%	957,000	287,885	1,244,885
2028	2.150%	957,000	267,310	1,224,310
2029	2.150%	957,000	246,734	1,203,734
2030	2.150%	957,000	226,159	1,183,159
2031	2.150%	957,000	205,583	1,162,583
2032	2.150%	957,000	185,008	1,142,008
2033	2.150%	956,000	164,432	1,120,432
2034	2.150%	956,000	143,878	1,099,878
2035	2.150%	956,000	123,324	1,079,324
2036	2.150%	956,000	102,770	1,058,770
2037	2.150%	956,000	82,216	1,038,216
2038	2.150%	956,000	61,662	1,017,662
2039	2.150%	956,000	41,108	997,108
2040	2.150%	956,000	20,554	976,554
2041		-	-	-
2042		-	-	-
Total		$ 14,347,000	$ 2,467,082	$ 16,814,082

$5,300,000

General Obligation Parks & Recreation Bonds, Series 2022A

Year (6/30)	Coupon	Principal	Interest	Total
2026	5.000%	$ 530,000	$ 185,500	$ 715,500
2027	5.000%	530,000	159,000	689,000
2028	5.000%	530,000	132,500	662,500
2029	5.000%	530,000	106,000	636,000
2030	5.000%	530,000	79,500	609,500
2031	5.000%	530,000	53,000	583,000
2032	5.000%	530,000	26,500	556,500
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 3,710,000	$ 742,000	$ 4,452,000

General Debt Service Fund

$26,000,000

General Obligation Public Improvement Bonds, Series 2022B

Year (6/30)	Coupon	Principal	Interest	Total
2026	5.000%	$ 1,035,000	$ 929,563	$ 1,964,563
2027	5.000%	1,035,000	877,813	1,912,813
2028	5.000%	1,035,000	826,063	1,861,063
2029	5.000%	1,035,000	774,313	1,809,313
2030	5.000%	1,035,000	722,563	1,757,563
2031	5.000%	1,035,000	670,813	1,705,813
2032	5.000%	1,035,000	619,063	1,654,063
2033	4.000%	1,565,000	567,313	2,132,313
2034	4.000%	1,565,000	504,713	2,069,713
2035	4.000%	1,565,000	442,113	2,007,113
2036	4.000%	1,565,000	379,513	1,944,513
2037	3.250%	1,565,000	316,913	1,881,913
2038	3.250%	1,565,000	266,050	1,831,050
2039	3.375%	1,565,000	215,188	1,780,188
2040	3.375%	1,565,000	162,369	1,727,369
2041	3.500%	1,565,000	109,550	1,674,550
2042	3.500%	1,565,000	54,775	1,619,775
Total		$ 22,895,000	$ 8,438,681	$ 31,333,681

$7,081,000

General Obligation Refunding Bond, Series 2022C

Year (6/30)	Coupon	Principal	Interest	Total
2026	1.960%	$ 562,173	$ 44,535	$ 606,708
2027	1.960%	295,000	33,516	328,516
2028	1.960%	292,000	27,734	319,734
2029	1.960%	289,000	22,011	311,011
2030	1.960%	281,000	16,346	297,346
2031	1.960%	278,000	10,839	288,839
2032	1.960%	275,000	5,390	280,390
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 2,272,173	$ 160,371	$ 2,432,544

General Debt Service Fund

CITY OF high point.

$5,425,000

General Obligation Streets and Sidewalk Bond, Series 2024

Year (6/30)	Coupon	Principal	Interest	Total
2026	4.300%	$ 870,000	$ 195,865	$ 1,065,865
2027	4.300%	870,000	158,455	1,028,455
2028	4.300%	870,000	121,045	991,045
2029	4.300%	870,000	83,635	953,635
2030	4.300%	870,000	46,225	916,225
2031	4.300%	205,000	8,815	213,815
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 4,555,000	$ 614,040	$ 5,169,040

$6,800,000

Limited Obligation Bond, Series 2025

Year (6/30)	Coupon	Principal	Interest	Total
2026	5.530%	$ 454,000	$ 367,684	$ 821,684
2027	5.530%	454,000	350,934	804,934
2028	5.530%	454,000	325,828	779,828
2029	5.530%	454,000	300,721	754,721
2030	5.530%	454,000	275,615	729,615
2031	5.530%	453,000	250,509	703,509
2032	5.530%	453,000	225,458	678,458
2033	5.530%	453,000	200,407	653,407
2034	5.530%	453,000	175,356	628,356
2035	5.530%	453,000	150,305	603,305
2036	5.530%	453,000	125,255	578,255
2037	5.530%	453,000	100,204	553,204
2038	5.530%	453,000	75,153	528,153
2039	5.530%	453,000	50,102	503,102
2040	5.530%	453,000	25,051	478,051
2041		-	-	-
2042		-	-	-
Total		$ 6,800,000	$ 2,998,581	$ 9,798,581

General Fund

$3,700,000

2016 Installment Purchase Contract

Year (6/30)	Coupon	Principal	Interest	Total
2026	1.791%	$ 398,661	$ 6,276	$ 404,937
2027	1.791%	100,783	451	101,234
2028		-	-	-
2029		-	-	-
2030		-	-	-
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 499,444	$ 6,727	$ 506,171

$7,000,000

2019 Installment Purchase Contract

Year (6/30)	Coupon	Principal	Interest	Total
2026	2.689%	$ 515,500	$ 51,982	$ 567,482
2027	2.689%	515,500	38,120	553,620
2028	2.689%	515,500	24,258	539,758
2029	2.689%	515,500	10,396	525,896
2030		-	-	-
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 2,062,000	$ 124,756	$ 2,186,756

Radio Internal Service Fund

$3,600,000

2016 Radio Installment Purchase Contract

Year (6/30)	Coupon	Principal	Interest	Total
2026	2.240%	$ 180,000	$ 2,016	$ 182,016
2027		-	-	-
2028		-	-	-
2029		-	-	-
2030		-	-	-
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 180,000	$ 2,016	$ 182,016

Fleet Service Internal Service Fund

$7,000,000
2019 Installment Purchase Contract

Year (6/30)	Coupon	Principal	Interest	Total
2026	2.689%	$ 184,500	$ 18,605	$ 203,105
2027	2.689%	184,500	13,643	198,143
2028	2.689%	184,500	8,682	193,182
2029	2.689%	184,500	3,721	188,221
2030		-	-	-
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 738,000	$ 44,651	$ 782,651

$1,846,000
2021 Installment Financing Agreement

Year (6/30)	Coupon	Principal	Interest	Total
2026	0.856%	$ 375,539	$ 2,011	$ 377,550
2027		-	-	-
2028		-	-	-
2029		-	-	-
2030		-	-	-
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 375,539	$ 2,011	$ 377,550

Fleet Service Internal Service Fund

$1,550,000

2025 Installment Finanicng Agreement

Year (6/30)	Coupon		Principal		Interest		Total
2026	3.442%	$	289,121	$	49,650	$	338,771
2027	3.442%		299,203		39,569		338,772
2028	3.442%		309,636		29,135		338,771
2029	3.442%		320,433		18,338		338,771
2030	3.442%		331,607		7,165		338,772
2031			-		-		-
2032			-		-		-
2033			-		-		-
2034			-		-		-
2035			-		-		-
2036			-		-		-
2037			-		-		-
2038			-		-		-
2039			-		-		-
2040			-		-		-
2041			-		-		-
2042			-		-		-
Total		$	1,550,000	$	143,857	$	1,693,857

Appendix C

Existing Stormwater Supported Debt Detail

Stormwater Fund

CITY OF high point.

$10,100,000

General Obligation Refunding Bonds, Series 2014

Year (6/30)	Coupon	Principal	Interest	Total
2026	3.000%	$ 103,162	$ 5,732	$ 108,894
2027	3.000%	87,901	2,637	90,538
2028		-	-	-
2029		-	-	-
2030		-	-	-
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 191,063	$ 8,369	$ 199,432

$20,370,000

General Obligation Refunding Bonds, Series 2016

Year (6/30)	Coupon	Principal	Interest	Total
2026	4.000%	$ 336,784	$ 36,464	$ 373,248
2027	2.750%	333,433	22,993	356,426
2028	3.000%	327,569	13,823	341,392
2029	3.000%	133,206	3,996	137,202
2030		-	-	-
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 1,130,991	$ 77,276	$ 1,208,268

Stormwater Fund

$13,158,000

General Obligation Refunding Bond, Seies 2020

Year (6/30)	Coupon	Principal	Interest	Total
2026	1.700%	$ 240,050	$ 23,307	$ 263,357
2027	1.700%	253,244	19,226	272,470
2028	1.700%	268,998	14,921	283,919
2029	1.700%	296,764	10,348	307,112
2030	1.700%	311,928	5,303	317,230
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 1,370,985	$ 73,104	$ 1,444,089

$7,081,000

General Obligation Refunding Bond, Series 2022C

Year (6/30)	Coupon	Principal	Interest	Total
2026	1.960%	$ 136,415	$ 2,674	$ 139,089
2027		-	-	-
2028		-	-	-
2029		-	-	-
2030		-	-	-
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
Total		$ 136,415	$ 2,674	$ 139,089

Appendix D

Existing Water & Sewer Supported Debt Detail

Water & Sewer Supported Debt

$1,307,509
2009 Revolving Loan

Year (6/30)	Coupon	Principal	Interest	Total
2026	0.000%	$ 32,609	$ -	$ 32,609
2027	0.000%	32,609	-	32,609
2028	0.000%	32,609	-	32,609
2029	0.000%	32,609	-	32,609
2030	0.000%	32,609	-	32,609
2031		-	-	-
2032		-	-	-
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 163,046	$ -	$ 163,046

$49,285,000
Combined Enterprise System Revenue Refunding Bonds, Series 2016

Year (6/30)	Coupon	Principal	Interest	Total
2026	5.000%	$ 3,280,000	$ 1,315,400	$ 4,595,400
2027	5.000%	3,455,000	1,147,025	4,602,025
2028	5.000%	3,635,000	969,775	4,604,775
2029	5.000%	3,820,000	783,400	4,603,400
2030	4.000%	3,995,000	608,000	4,603,000
2031	4.000%	4,160,000	444,900	4,604,900
2032	4.000%	4,325,000	275,200	4,600,200
2033	4.000%	2,655,000	135,600	2,790,600
2034	3.000%	2,750,000	41,250	2,791,250
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 32,075,000	$ 5,720,550	$ 37,795,550

Water & Sewer Supported Debt

$47,610,000

Combined Enterprise System Revenue Bonds, Series 2019

Year (6/30)	Coupon		Principal		Interest		Total
2026	5.000%	$	1,810,000	$	1,595,850	$	3,405,850
2027	5.000%		1,900,000		1,503,100		3,403,100
2028	5.000%		2,000,000		1,405,600		3,405,600
2029	5.000%		2,100,000		1,303,100		3,403,100
2030	5.000%		2,205,000		1,195,475		3,400,475
2031	5.000%		2,320,000		1,082,350		3,402,350
2032	5.000%		2,435,000		963,475		3,398,475
2033	5.000%		2,560,000		838,600		3,398,600
2034	3.500%		2,690,000		707,350		3,397,350
2035	3.000%		2,810,000		583,900		3,393,900
2036	3.000%		2,905,000		484,125		3,389,125
2037	3.000%		1,650,000		415,800		2,065,800
2038	3.000%		1,700,000		365,550		2,065,550
2039	3.000%		1,750,000		313,800		2,063,800
2040	3.000%		1,805,000		260,475		2,065,475
2041	3.000%		1,860,000		205,500		2,065,500
2042	3.000%		1,915,000		148,875		2,063,875
2043	3.000%		1,975,000		90,525		2,065,525
2044	3.000%		2,030,000		30,450		2,060,450
2045			-		-		-
2046			-		-		-
2047			-		-		-
2048			-		-		-
2049			-		-		-
2050			-		-		-
2051			-		-		-
Total		$	40,420,000	$	13,493,900	$	53,913,900

$7,081,000

General Obligation Refunding Bond, Series 2022C

Year (6/30)	Coupon		Principal		Interest		Total
2026	1.960%	$	258,411	$	5,065	$	263,476
2027			-		-		-
2028			-		-		-
2029			-		-		-
2030			-		-		-
2031			-		-		-
2032			-		-		-
2033			-		-		-
2034			-		-		-
2035			-		-		-
2036			-		-		-
2037			-		-		-
2038			-		-		-
2039			-		-		-
2040			-		-		-
2041			-		-		-
2042			-		-		-
2043			-		-		-
2044			-		-		-
2045			-		-		-
2046			-		-		-
2047			-		-		-
2048			-		-		-
2049			-		-		-
2050			-		-		-
2051			-		-		-
Total		$	258,411	$	5,065	$	263,476

Water & Sewer Supported Debt

CITY OF high point.

$34,755,000

Combined Enterprise System Revenue Bonds, Series 2022

Year (6/30)	Coupon	Principal	Interest	Total
2026	5.000%	$ 870,000	$ 1,459,200	$ 2,329,200
2027	5.000%	915,000	1,414,575	2,329,575
2028	5.000%	960,000	1,367,700	2,327,700
2029	5.000%	1,010,000	1,318,450	2,328,450
2030	5.000%	1,060,000	1,266,700	2,326,700
2031	5.000%	1,115,000	1,212,325	2,327,325
2032	5.000%	1,175,000	1,155,075	2,330,075
2033	5.000%	1,235,000	1,094,825	2,329,825
2034	5.000%	1,300,000	1,031,450	2,331,450
2035	5.000%	1,365,000	964,825	2,329,825
2036	5.000%	1,435,000	894,825	2,329,825
2037	5.000%	1,510,000	821,200	2,331,200
2038	5.000%	1,585,000	743,825	2,328,825
2039	4.000%	1,660,000	671,000	2,331,000
2040	4.000%	1,725,000	603,300	2,328,300
2041	4.000%	1,795,000	532,900	2,327,900
2042	4.000%	1,870,000	459,600	2,329,600
2043	4.000%	1,945,000	383,300	2,328,300
2044	4.000%	2,025,000	303,900	2,328,900
2045	4.000%	2,105,000	221,300	2,326,300
2046	4.000%	2,195,000	135,300	2,330,300
2047	4.000%	2,285,000	45,700	2,330,700
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 33,140,000	$ 18,101,275	$ 51,241,275

$20,386,000

Combined Enterprise System Revenue Refunding Bonds, Series 2022B

Year (6/30)	Coupon	Principal	Interest	Total
2026	1.590%	$ 2,170,000	$ 234,970	$ 2,404,970
2027	1.590%	2,202,000	200,213	2,402,213
2028	1.590%	2,236,000	164,931	2,400,931
2029	1.590%	2,262,000	129,172	2,391,172
2030	1.590%	2,295,000	92,943	2,387,943
2031	1.590%	2,334,000	56,143	2,390,143
2032	1.590%	2,364,000	18,794	2,382,794
2033		-	-	-
2034		-	-	-
2035		-	-	-
2036		-	-	-
2037		-	-	-
2038		-	-	-
2039		-	-	-
2040		-	-	-
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 15,863,000	$ 897,165	$ 16,760,165

Water & Sewer Supported Debt

$29,906,000

Combined Enteprise System Revenue Refunding Bond, Series 2024

Year (6/30)	Coupon	Principal	Interest	Total
2026	2.320%	$ 1,686,000	$ 674,262	$ 2,360,262
2027	2.320%	1,729,000	634,648	2,363,648
2028	2.320%	1,765,000	594,117	2,359,117
2029	2.320%	1,806,000	552,694	2,358,694
2030	2.320%	1,849,000	510,296	2,359,296
2031	2.320%	1,892,000	466,900	2,358,900
2032	2.320%	1,938,000	422,472	2,360,472
2033	2.320%	1,983,000	376,988	2,359,988
2034	2.320%	2,030,000	330,438	2,360,438
2035	2.320%	2,081,000	282,750	2,363,750
2036	2.320%	2,129,000	233,914	2,362,914
2037	2.320%	2,175,000	183,988	2,358,988
2038	2.320%	2,228,000	132,913	2,360,913
2039	2.320%	2,281,000	80,608	2,361,608
2040	2.320%	2,334,000	27,074	2,361,074
2041		-	-	-
2042		-	-	-
2043		-	-	-
2044		-	-	-
2045		-	-	-
2046		-	-	-
2047		-	-	-
2048		-	-	-
2049		-	-	-
2050		-	-	-
2051		-	-	-
Total		$ 29,906,000	$ 5,504,061	$ 35,410,061

$36,985,000

Combined Enterprise System Revenue Bonds, Series 2025

Year (6/30)	Coupon	Principal	Interest	Total
2026		$ -	$ 1,584,508	$ 1,584,508
2027	5.000%	770,000	1,803,188	2,573,188
2028	5.000%	805,000	1,763,813	2,568,813
2029	5.000%	850,000	1,722,438	2,572,438
2030	5.000%	890,000	1,678,938	2,568,938
2031	5.000%	940,000	1,633,188	2,573,188
2032	5.000%	985,000	1,585,063	2,570,063
2033	5.000%	1,035,000	1,534,563	2,569,563
2034	5.000%	1,090,000	1,481,438	2,571,438
2035	5.000%	1,145,000	1,425,563	2,570,563
2036	5.000%	1,205,000	1,366,813	2,571,813
2037	5.000%	1,265,000	1,305,063	2,570,063
2038	5.000%	1,330,000	1,240,188	2,570,188
2039	5.000%	1,400,000	1,171,938	2,571,938
2040	5.000%	1,470,000	1,100,188	2,570,188
2041	5.000%	1,545,000	1,024,813	2,569,813
2042	4.125%	1,620,000	952,775	2,572,775
2043	4.125%	1,685,000	883,556	2,568,556
2044	5.000%	1,765,000	803,625	2,568,625
2045	5.000%	1,855,000	713,125	2,568,125
2046	5.000%	1,955,000	617,875	2,572,875
2047	5.000%	2,055,000	517,625	2,572,625
2048	5.000%	2,160,000	412,250	2,572,250
2049	5.000%	2,270,000	301,500	2,571,500
2050	5.000%	2,385,000	185,125	2,570,125
2051	5.000%	2,510,000	62,750	2,572,750
Total		$ 36,985,000	$ 28,871,902	$ 65,856,902

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CITY OF HIGH POINT
AGENDA ITEM

TITLE: Status Update on Major Strategic Projects

FROM:
Stephen Hawryluk
Budget & Performance Director

MEETING DATE:
February 5, 2026

PUBLIC HEARING:
No

ADVERTISED DATE/BY:
N/A

ATTACHMENTS:
1. Presentation

PURPOSE: To present status and funding updates on select major strategic projects.

BACKGROUND: The City of High Point 2024-27 Strategic Plan includes 44 major projects/initiatives that are assigned to the six strategic plan goal areas. The status of these projects is updated by staff on a quarterly basis (or as project phases shift) and the project information, including status, is available via the strategic plan public dashboard.

Staff will present an update on a select number of these projects that includes schedule, progress, and any potential funding needs.

BUDGET IMPACT: N/A

RECOMMENDED ACTION REQUESTED: For Information Only.

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MAJOR STRATEGIC PROJECTS UPDATE

Stephen M. Hawryluk
Budget & Performance Director

OVERVIEW

- Background and Progress
- 2019 Bond Projects
- Other Major Projects

BACKGROUND AND PROGRESS

- **Identified as part of strategic plan**
- **Assigned to major goal areas**
- **Progress**
  - 44 strategic and capital projects
  - 88% on schedule
- **Projects are updated quarterly**
- **Updates available on strategic plan public dashboard**

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2019 BOND PROJECTS

- **November 2019: $50 million in general obligation bonds approved**

Area	Amount	Projects
Housing	$6,500,000	Legacy Ridge Redevelopment
Parks & Recreation	$21,500,000	City Lake Park, Center for Active Adults
Streets & Sidewalks	$22,000,000	Washington Street, Burton Avenue, Triangle Lake Road

- **Completed Projects**
  - Legacy Ridge Redevelopment
  - City Lake Park
  - Washington Street Realignment

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2019 BOND PROJECTS – PARKS & RECREATION

- **Project: Center for Active Adults**
- **Budget: $12,500,000**
- **Status: Construction - On Track**
  - Construction on schedule

- **Anticipated completion: November 2026**

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2019 BOND PROJECTS – STREETS & SIDEWALKS

- **Project: Burton Avenue Reconstruction**
- **Budget: $6,827,209**
- **Status: Construction – On Track**
  - Water/sewer construction ongoing
  - Grading for road widening has started

- **Estimated completion: Winter 2026**

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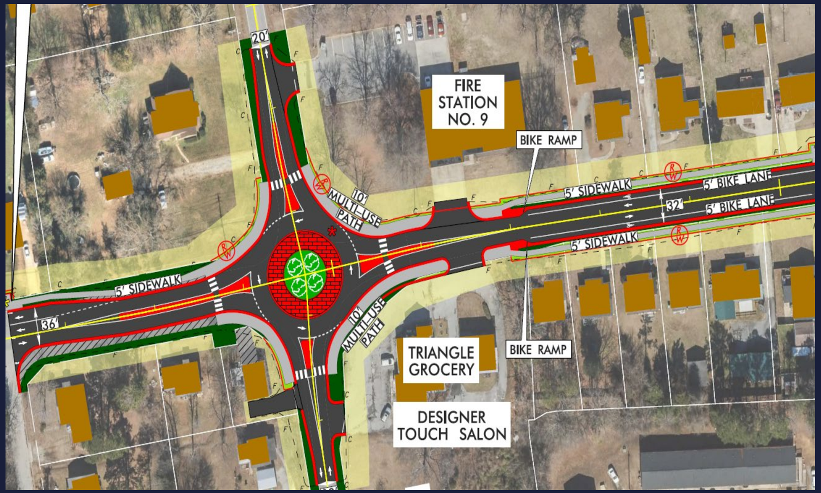
2019 BOND PROJECTS – STREETS & SIDEWALKS

- **Project: Triangle Lake Road Reconstruction**
- **Budget: $12,000,000**
- **Status: Design – On Track**
  - Right-of-way acquisition – February 2026
  - Estimated construction – Spring 2027



- **Estimated completion: Spring 2028**
- **Need for additional funding: $11,045,000**

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OTHER MAJOR PROJECTS

- **Project: 300 Oak**
- **Budget: $9,000,000**
- **Status: Design - On Track**
  - Design-build selection – Spring 2026
  - Phase I priorities – Fall 2026

- **Estimated completion: Summer 2027**
- **Need for additional funding: $13,000,000**

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OTHER MAJOR PROJECTS

- **Project: Commercial Shared-Use Kitchen**
- **Budget: $4,700,000**
- **Status: Design – On Track**
  - Clean-up of facility
  - Finalizing plans with architect
  - Reviewing RFQ for operator

- **Estimated completion: Winter 2026**
- **Need for additional funding: TBD**

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OTHER MAJOR PROJECTS

- **Project: BUILD Grant – High Point On The Rise**
- **Budget: $28,489,089**
- **Status: Pre-construction – On Track**
  - Right-of-way acquisition – early Spring 2026
  - Construction – late Summer 2027

- **Estimated completion: December 2028**
- **Need for additional funding: TBD**

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OTHER MAJOR PROJECTS

- **Project: New Electric Operations Center (EOC)**
- **Budget: $23,637,806**
- **Status: Pre-construction – On Track**
  - Existing building to be demolished in June
  - Site prep and grading after building demolition

- **Estimated completion: December 2027**

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CITY OF HIGH POINT
AGENDA ITEM

TITLE: Human Relation Commission's 2026 Work Plan

FROM:
Rase McCray
Human Relations Manager

MEETING DATE:
February 5, 2026

PUBLIC HEARING:
No

ADVERTISED DATE/BY:
N/A

ATTACHMENTS:
1. Presentation

PURPOSE: Communication and Public Engagement Staff will present the Human Relations Commission's (HRC) proposed 2026 Work Plan.

BACKGROUND: The HRC held an annual retreat on November 13, 2025, with the purpose of reviewing ongoing projects and developing a proposed 2026 Work Plan. At a Special Called meeting on January 29, 2026, the Work Plan was further refined and approved for presentation to Council.

The Commission voted to adopt two new Work Plan items to be developed in 2026:

1. Increase opportunities for the City to support High Point families.
2. Explore how the HRC can better support the City's new strategic plan.

BUDGET IMPACT: N/A

RECOMMENDED ACTION REQUESTED: City Council is requested to consider the Human Relation Commission's proposed 2026 Work Plan.

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2026 PROPOSED HRC WORK PLAN

RASE MCCRAY

HUMAN RELATIONS MANAGER

HUMAN RELATIONS COMMISSION

Advisory Body

(9 Residents)

- Commissioners appointed by Council
- Work plan approved by Council

Commission Duties

- Advise Council on the establishment of human relations goals, objectives, policies, and standards
- Promote community understanding/respect
- Develop plans and analyses for human relations needs
- Conduct Council-approved programs and community events
- Encourage youth to become better trained and qualified for employment

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WORK PLAN PROCESS

- **HRC Work Plan items can be proposed by Commissioners or by an HRC Subcommittee**
  - The HRC has two subcommittees: the International Advisory Committee and the Social Justice Committee
  - All proposed items are considered and refined by the HRC
  - New work plan items are adopted at the HRC's annual retreat
- **The Work Plan is submitted to Council for approval before further development and implementation**

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COMPLETED WORK PLAN ITEMS

- **Explore the feasibility of High Point becoming a Fair Housing Assistance Program**
  - ✓ Fair Housing Ordinance adopted by Council
- **Develop Greater Outreach to High Point's Latinx Communities**
  - ✓ City-wide Language Access Plan currently being implemented

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COMPLETED WORK PLAN ITEMS

- **Promote Collaboration Among Boards & Commissions**
  - ✓ Invited Council and Board & Commission members to the first information sharing session about the work of each Board & Commission

- **Support "OK High Point" Mental Health Campaign**
  - ✓ Mailed out a bill insert highlighting local mental health resources

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NEW PROPOSED
WORK PLAN ITEMS FOR 2026

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PROPOSED WORK PLAN ITEMS

Increase opportunities for the City to support High Point families

Potential action items:

- Survey residents about City services, programs, and events to help inform further outreach plans
- Explore other opportunities for the City to support student readiness and back-to-school efforts, including further outreach and education about program offerings

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PROPOSED WORK PLAN ITEMS

Explore how the HRC can better support the City's new Strategic Plan

Potential action items:

- Discuss how to share information about human relations initiatives with local nonprofits
- Create a template for developing future HRC work plan items that strongly align with the strategic plan

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PROPOSED WORK PLAN ITEMS

1. Increase opportunities for the City to support High Point families

2. Explore how the HRC can better support the City's new Strategic Plan

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